

# statutory report to creditors

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HMS Partners Nominees Pty Ltd and 14 related  
companies referred to in Appendix A  
(All in Liquidation) (**The Companies**)

Sydney  
Olvera Advisors Pty Ltd  
ABN: 34 640 364 496

Appointees:  
Neil Robert Cussen  
Katherine Elizabeth Barnet  
Anthony Phillip Wright

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12 September 2025

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1202	1202 Creek Road TDG Pty Ltd
Act	Corporations Act 2001 (Cth)
ALLPAP	All Present and After Acquired Property
ARITA	Australian Restructuring Insolvency and Turnaround Association
ARSN	Australian Registered Scheme Number
ASIC	Australian Securities and Investments Commission
ATO	Australian Taxation Office
Begeni	F & A Begeni Superannuation Fund
Beta	Beta Investment Pty Ltd
Bizcap	Bizcap Au Pty Ltd
Bravo	Bravo Investment Holdings Pty Ltd
CP	Capital Provider Nominees Pty Ltd
DIRRI	Declaration of Independence, Relevant Relationships and Indemnities
EL5	East Land 5 Pty Ltd (In Liquidation) (Controller Appointed)
ERV	Estimated Realisable Value
Federal Court	Federal Court of Australia
FEG	Fair Entitlement Guarantee Scheme
Former Director	Benjamin Robin Godfrey
Gateway Estate	Gateway Estate Nominees Pty Ltd (Controllers Appointed)
Gateway IH	Gateway Investment Holdings Pty Ltd
GSD	General Security Deed
GST	Goods and Services Tax
HMS	HMS Partners Nominees Pty Ltd
IPR	Insolvency Practice Rules (Corporations) 2016 (Cth)
IPS	Insolvency Practice Schedule (Corporations) (Cth)
ISG Capital	A.C.N. 613 718 193 Pty Ltd (Formerly Known As ISG Capital Pty Ltd)
ISG IH	ISG Investment Holdings Pty Ltd
ISG NIVA	ISG NIVA Pty Ltd
Liquidators/we/us/our	Neil Robert Cussen, Katherine Elizabeth Barnet and Anthony Phillip Wright
Liquidators' Updates	Notices to Creditors and Investors Uploaded to our Website
Macquarie	Macquarie Leasing Pty Ltd
Mills Nominees	The Mills Nominees Retirement Village Pty Ltd
Mills Parkview	The Mills Nominees Parkview Estate Pty Ltd
Mitsubishi	2019 Mitsubishi Pajero Sport Wagon
NAB	National Australia Bank Limited
New Norfolk	New Norfolk MPA Nominees Pty Ltd (Controllers Appointed)
NIVA Group	NIVA Group Pty Ltd
Noble	Noble Retirement Holdings Pty Ltd
Norfolk Views	The Mills Nominees Norfolk Views Pty Ltd
Omicron	Omicron Investment Holdings Pty Ltd
PAF	ISG Private Access Fund (ARSN: 618 548 333)
Pepper	Pepper Asset Finance Pty Ltd
Pioneer	Pioneer Credit Solutions Pty Ltd
POD	Proof of Debt Form / Form 535
PPSR	Personal Property Securities Register
Receiver Application	Application to Federal Court to wind up entities in the Schemes
Receivers' Report	Report pursuant to the Court Orders to the Supreme Court of Queensland dated 11 November 2024
REDPS	Redeemable Preference Shares
REEF	ISG REAL Estate Equity Fund (ARSN: 618 548 780)
Regulations	Corporation Regulations 2001
Responsible Entity	A.C.N. 114 733 569 Limited (In Liquidation) ACN 114 733 569

Responsible Entity Report	Creditor report pursuant to 70-40 of the IPR dated 18 March 2025
ROCAP	Report on Company Activities and Property / Form 507
Schemes	ISG Private Access Fund ISG Real Estate Equity Fund
Secure	Secure Funding Pty Ltd
Stage 6	The Mills Stage 6 Pty Ltd
Supreme Court	Supreme Court of Queensland
Surety	Surety Compliance Limited (AFSL 322620)
QLD	Queensland, Australia
Ties	Ties Group Pty Ltd
Westpac	Westpac Banking Group

#### Appendices:

- Annexure A – Entities Referred to in this Report
- Annexure B – Proof of Debt Form
- Annexure C – Information Sheet on Creditor Rights in Liquidations
- Annexure D – Fair Entitlements Guarantee Scheme

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## Disclaimer

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This is a report to creditors and investors by the Liquidators under Rule 70-40 of the Insolvency Practice Rules (Corporations) 2016 (**IPR**). It should be treated as confidential to creditors and investors.

This report and the statements made herein have been prepared, based on available books and records, the information provided by the Companies' Former Director, and our own enquiries.

Whilst we have no reason to doubt the accuracy of the information provided or contained herein, we reserve the right to alter our opinion or conclusions should the underlying data prove to be inaccurate or materially change after the date of this report.

In undertaking our investigations in relation to the affairs of the Companies and the preparation of this report, we have necessarily made forecasts of asset realisations and are required to estimate the ultimate quantum of creditor claims against the Companies.

We, as Liquidators, nor any member or employee of this firm accept responsibility in any way whatsoever to any person in respect of any errors in this report arising from incorrect information provided to this office, or necessary estimates and assessments made for the purposes of this report.

Any creditor that has material information in relation to the affairs of the Companies, which they consider may assist our investigation, should forward details to this office as soon as possible.

# 1. Introduction

Katherine Elizabeth Barnet, Neil Robert Cussen and Anthony Phillip Wright (**Liquidators/we/us/our**), were appointed Joint and Several Liquidators of the Companies' (all listed in Annexure A) pursuant to an Order of the Federal Court of Australia. The appointment was made following a winding-up application filed by us in our capacity as Receivers and Managers of ISG Private Access Fund ARSN 618 548 333 (**PAF**) and ISG Real Estate Equity Fund ARSN 618 548 780 (**REEF**) (collectively **the Schemes**) and Liquidators of A.C.N. 114 733 569 Limited (In Liquidation) (Formerly known as ISG Financial Services Limited) ACN 114 733 569 (**Responsible Entity**) on 20 December 2024.

Through the proceedings, which have now concluded, we have been appointed to twenty-seven (27) total PAF and REEF related parties and are presently seeking an additional three (3) appointments. This wider group, including the Schemes, the Responsible Entity, and related appointments, is referred to as ISG Group.

This report has been prepared pursuant to Section 70-40 of the IPR and should be read in conjunction with our Receivers' report to the Supreme Court of Queensland (**Supreme Court**) dated 11 November 2024 (**Receivers' Report**), and general updates regarding ISG Group uploaded to our website: <https://olveraadvisors.com/creditor/isgschemes/>

The purpose of this report is to:

- Provide you with an update on the progress of the liquidation of the Companies; and
- Advise you of the likelihood of a dividend being paid in the liquidation of the Companies.

At this stage, we are not seeking remuneration approval.

Our investigation into the Group is ongoing, and at this time remains sensitive in nature. We are progressing a funding request with the Australian Securities and Investments Commission (**ASIC**) for the purpose of further investigations to be undertaken regarding the ISG Group.

We are committed to providing updates to investors and creditors on our progress, which will be available on our website link.

## 2. Liquidators' Independence

In accordance with the ARITA Code of Professional Practice, a Declaration of Independence, Relevant Relationships and Indemnities (**DIRRI**) was enclosed in our Initial Notice to Creditors dated 7 July 2025.

We confirm that there have been no changes to the DIRRI since this time.

## 3. Statutory Information

Below is a summary of the information relating to the Companies recorded on the ASIC database at the date of our appointment:

Company Details – 1202 Creek Road TDG Pty Ltd (In Liquidation)	
Company name	1202 Creek Road TDG Pty Ltd
ACN	613 999 107
ABN	55 613 999 107
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Fabsolutions 49 Torquay Road Pialba QLD 4655
Registration Date	2 August 2016
Former Director and Secretary	Benjamin Robin Godfrey (3 October 2018 to 3 March 2025)
Shareholders	Med Project 1 Pty Ltd ORD – 10 Shares

Company Details – Noble Retirement Holdings Pty Ltd (In Liquidation)	
Company name	Noble Retirement Holdings Pty Ltd
ACN	613 718 648
ABN	12 613 718 648

**Company Details – Noble Retirement Holdings Pty Ltd (In Liquidation)**

Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	18 July 2016
Former Director and Secretary	Benjamin Robin Godfrey (18 July 2016 to 3 March 2025)
Shareholders	Multiple:- ORD – 1 Share REDP – 9,733,474 Shares

**Company Details – Gateway Investment Holdings Pty Ltd (In Liquidation)**

Company name	Gateway Investment Holdings Pty Ltd
ACN	635 643 186
ABN	74 635 643 186
Principal Place of Business	'19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	23 November 2021
Former Director and Secretary	Benjamin Robin Godfrey (23 November 2021 to 3 March 2025)
Shareholder	Multiple:- ORD – 1 Share Class A – 19,927,151 Shares

**Company Details – Gateway Estate Nominees Pty Ltd (In Liquidation)**

Company name	Gateway Estate Nominees Pty Ltd
ACN	632 231 479
ABN	-
Principal Place of Business	Level 21 300 Queen Street Brisbane City QLD 4000
Registered Office	Level 21 300 Queen Street Brisbane City QLD 4000
Registration Date	13 March 2019
Former Director and Secretary	Benjamin Robin Godfrey (13 March 2019 to 3 March 2025)
Shareholder	Multiple:- ORD – 2 Shares

**Company Details – A.C.N. 613 718 193 PTY LTD (In Liquidation)**

Company name	A.C.N. 613 718 193 Pty Ltd (Formerly Known As ISG Capital Pty Ltd)
ACN	613 718 193
ABN	97 613 718 193
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	18 July 2016
Former Director and Secretary	Benjamin Robin Godfrey (18 July 2016 to 3 March 2025)
Shareholder	ISG Investments Holdings Pty Ltd ORD – 1 Share

**Company Details – ISG Investment Holdings Pty Ltd (In Liquidation)**

Company name	ISG Investment Holdings Pty Ltd
ACN	612 514 235
ABN	45 612 514 235
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000

**Company Details – ISG Investment Holdings Pty Ltd (In Liquidation)**

Registration Date	19 May 2016
Former Director and Secretary	Benjamin Robin Godfrey (19 May 2016 to 3 March 2025)
Shareholder	Multiple:- ORD – 5,000,000 Share

**Company Details – HMS Partners Nominees Pty Ltd (In Liquidation)**

Company name	HMS Partners Nominees Pty Ltd
ACN	603 992 052
ABN	87 603 992 052
Principal Place of Business	'21' 300 Queen Street Brisbane QLD 4000
Registered Office	'21' 300 Queen Street Brisbane QLD 4000
Registration Date	2 February 2015
Former Director and Secretary	Benjamin Robin Godfrey (2 February 2015 to 3 March 2025)
Shareholder	Benjamin Robin Godfrey ORD – 1 Share

**Company Details – Capital Provider Nominees Pty Ltd (In Liquidation)**

Company name	Capital Provider Nominees Pty Ltd
ACN	654 507 221
ABN	-
Principal Place of Business	'19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	14 October 2021
Former Director and Secretary	Benjamin Robin Godfrey (30 September 2024 to 3 March 2025)
Shareholder	Maree Narelle Hawcroft ORD – 2 Shares

**Company Details – New Norfolk MPA Nominees Pty Ltd (In Liquidation)**

Company name	New Norfolk MPA Nominees Pty Ltd
ACN	636 839 239
ABN	-
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	16 October 2019
Former Director and Secretary	Benjamin Robin Godfrey (16 October 2019 to 3 March 2025)
Shareholder	Multiple:- ORD – 4 Shares

**Company Details – The Mills Nominees Retirement Village Pty Ltd (In Liquidation)**

Company name	The Mills Nominees Retirement Village Pty Ltd
ACN	642 328 701
ABN	-
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	3 July 2020
Former Director and Secretary	Benjamin Robin Godfrey (3 July 2020 to 3 March 2025)
Shareholder	Multiple:- ORD – 4 Shares



**Company Details – The Mills Stage 6 Pty Ltd (In Liquidation)**

Company name	The Mills Stage 6 Pty Ltd
ACN	641 979 964
ABN	89 641 979 964
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	23 June 2020
Former Director and Secretary	Benjamin Robin Godfrey (23 June 2020 to 3 March 2025)
Shareholder	HMS Partners Nominees Pty Ltd ORD – 1 Share

**Company Details – The Mills Nominees Parkview Estate Pty Ltd (In Liquidation)**

Company name	The Mills Nominees Parkview Estate Pty Ltd
ACN	655 549 607
ABN	-
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	23 November 2021
Former Secretary	Benjamin Robin Godfrey (23 November 2021 to 3 March 2025)
Former Directors	Benjamin Robin Godfrey (23 November 2021 to 3 March 2025) Daniel Keith Noble (23 November 2021 to 21 January 2025) Rodger Keith Noble (23 November 2021 to 21 January 2025)
Shareholder	Multiple:- ORD – 4 Shares

**Company Details – The Mills Nominees Norfolk Views Pty Ltd (In Liquidation)**

Company name	The Mills Nominees Norfolk Views Pty Ltd
ACN	654 522 219
ABN	-
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	15 October 2021
Former Secretary	Benjamin Robin Godfrey (15 October 2021 to 3 March 2025)
Former Directors	Benjamin Robin Godfrey (15 October 2021 to 3 March 2025) Daniel Keith Noble (15 October 2021 to 21 January 2025) Rodger Keith Noble (15 October 2021 to 21 January 2025)
Shareholder	Multiple:- ORD – 4 Shares

**Company Details – NIVA Group Pty Ltd (In Liquidation)**

Company name	NIVA Group Pty Ltd
ACN	640 026 222
ABN	37 640 026 222
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	3 March 2020
Former Secretary	Benjamin Robin Godfrey (3 March 2020 to 3 March 2025)
Former Directors	Benjamin Robin Godfrey (3 March to 3 March 2025)

**Company Details – NIVA Group Pty Ltd (In Liquidation)**

	Daniel Keith Noble (3 March 2020 to 21 January 2025) Rodger Keith Noble (3 March 2020 to 21 January 2025)
Shareholder	Multiple:- ORD – 2 Shares REDA – 1,804,735 Shares REDB – 12,773,569 Shares REDP – 42,717,179 Shares REPB – 474,150 Shares

**Company Details – ISG NIVA Pty Ltd (In Liquidation)**

Company name	ISG NIVA Pty Ltd
ACN	643 041 043
ABN	-
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	29 July 2020
Former Director and Secretary	Benjamin Robin Godfrey (29 July 2020 to 3 March 2025)
Shareholder	Benjamin Robin Godfrey ORD – 1 Share

## 4. Update on the Progress of the Liquidation

Below is a summary of the Former Director's explanation of the role in the ISG Group carried out by ISG IH and HMS, and our understanding based on a review of ISG IH and HMS available books and records, and investigations to date:

Company	Former Director's Explanation	Liquidators' Explanation
ISG IH	Owner of the Responsible Entity	An intermediary entity used to loan investor funds to cost centre entities and related parties in the ISG Group
HMS	Consulting company	An entity through which former directors of ISG Group may have gained a benefit from ISG Investor services or Investor funds.

The Former Director advised the role of the following entities within the ISG Group, which have been verified from the books and records:

Company	Description of entity role in ISG Group
Noble	Investment company of Noble Retirement Living Carindale Project
1202	Development company of Noble Retirement Living Carindale Project
Gateway IH	Investment company of Gateway Estate Offer Project
Gateway Estate	Development company of Gateway Estate Offer Project
ISG Capital	Authorised representative of the Responsible Entity AFSL Related entity to Surety Compliance Limited (AFSL 322620) ( <b>Surety</b> )
CP	Majority B class shareholder of Newstead Capital Group Pty Limited (Administrators Appointed), a related entity to Surety and a capital provider entity within several ISG Group investment tracks
New Norfolk	Land owner of The Mills Retirement Project
Mills Nominees	Development company of The Mills Retirement Project
NIVA Group	Investment vehicle of NIVA Investment Holdings Pty Ltd (Subject to Deed of Company Arrangement)
Norfolk Views	Development company of The Mills Commercial Precinct Project
Mills Parkview	Development company of The Mills Parkview Estate Project
Mills Stage 6	Development company of The Mills Norfolk Views Estate Project
ISG NIVA	Sub investment vehicle of NIVA Group

## 5. Report on Company Activities and Property

The Former Director(s) has failed to provide us with a completed Report on Company Activities and Property (**ROCAP**) for the Companies despite numerous requests. We have sought assistance from ASIC in this regard.

Summarised below is our opinion of the financial position of the Companies at the date of our appointment.

All Amounts in \$	Ref	HMS	ISG Capital	1202	Noble	Gateway IH
<b>Assets</b>						
Cash at Bank	5.1.1	Nil	Nil	Nil	Nil	Nil
Debtors	5.1.2	Nil	Nil	Nil	Nil	Nil
REDPS / Related Party Investment	5.1.3	Nil	Nil	Nil	Nil	Nil
Motor Vehicles	5.1.4	Nil	Nil	Nil	Nil	Nil
Related Party Loans	5.1.5	Nil	Nil	Nil	Nil	Nil
Third-Party Loans	5.1.6	Nil	Withheld	Nil	Nil	Nil
Land	5.1.7	Nil	Nil	Nil	Nil	Nil
<b>Total Assets</b>		<b>Nil</b>	<b>Withheld</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Liabilities</b>						
Secured Creditors	5.2.1	(274,768)	(5,000,000)	(8,875,000)	Nil	Nil
Priority Creditors	5.2.2	Nil	Nil	Nil	Nil	Nil
Unsecured Creditors	5.2.3	(16,403,296)	(10,504,365)	(16,922,747)	(355,231)	(1,093,275)
<b>Total Liabilities</b>		<b>(16,678,065)</b>	<b>(15,504,365)</b>	<b>(25,797,747)</b>	<b>(355,231)</b>	<b>(1,093,275)</b>
<b>Total Deficiency</b>		<b>(16,678,065)</b>	<b>Withheld</b>	<b>25,797,747)</b>	<b>(355,231)</b>	<b>(1,093,275)</b>

All Amounts in \$	Ref	Gateway Estate	ISG IH	CP	New Norfolk	Mills Nominees
<b>Assets</b>						
Cash at Bank	5.1.1	Nil	Nil	Nil	Nil	Nil
Debtors	5.1.2	Nil	Nil	Nil	Nil	Nil
REDPS / Related Party Investment	5.1.3	Nil	Nil	Nil	Nil	Nil
Motor Vehicles	5.1.4	Nil	Nil	Nil	Nil	Nil
Related Party Loans	5.1.5	Nil	Nil	Nil	Nil	Nil
Third-Party Loans	5.1.6	Nil	Nil	Withheld	Nil	Nil
Land	5.1.7	Nil	Nil	Nil	Nil	Nil
<b>Total Assets</b>		<b>Nil</b>	<b>Nil</b>	<b>Withheld</b>	<b>Nil</b>	<b>Nil</b>
<b>Liabilities</b>						
Secured Creditors	5.2.1	(11,784,483)	(5,000,000)	Nil	Nil	Nil
Priority Creditors	5.2.2	Nil	Nil	Nil	Nil	Nil
Unsecured Creditors	5.2.3	(32,827,953)	(21,821,525)	(125,000)	(4,109,157)	(1,283,829)
<b>Total Liabilities</b>		<b>(44,612,436)</b>	<b>(26,821,525)</b>	<b>(125,000)</b>	<b>(4,109,157)</b>	<b>(1,283,829)</b>
<b>Total Deficiency</b>		<b>(44,612,436)</b>	<b>(26,821,525)</b>	<b>Withheld</b>	<b>(4,109,157)</b>	<b>(1,283,829)</b>

All Amounts in \$	Ref	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
<b>Assets</b>						
Cash at Bank	5.1.1	Nil	Nil	Nil	Nil	Nil
Debtors	5.1.2	Nil	Nil	Nil	Nil	Nil
REDPS / Related Party Investment	5.1.3	Nil	Nil	Nil	Nil	Nil
Motor Vehicles	5.1.4	Nil	Nil	Nil	Nil	Nil
Related Party Loans	5.1.5	Nil	Nil	Nil	Nil	Nil
Third-Party Loans	5.1.6	Nil	Nil	Nil	Nil	Nil
Land	5.1.7	Nil	Nil	Nil	Nil	Nil
<b>Total Assets</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Liabilities</b>						
Secured Creditors	5.2.1	Nil	Nil	Nil	Nil	Nil
Priority Creditors	5.2.2	Nil	Nil	Nil	Nil	Nil
Unsecured Creditors	5.2.3	(1,033,061)	(192,581)	(2,187,454)	(63,776,397)	(26,617,224)
<b>Total Liabilities</b>		<b>(1,033,061)</b>	<b>(192,581)</b>	<b>(2,187,454)</b>	<b>(63,776,397)</b>	<b>(26,617,224)</b>
<b>Total Deficiency</b>		<b>(1,033,061)</b>	<b>(192,581)</b>	<b>(2,187,454)</b>	<b>(63,776,397)</b>	<b>(26,617,224)</b>

### 5.1.1 Cash at Bank

Upon our appointment, we wrote to major banks to locate any accounts held in the name of the Companies and to freeze the accounts.

Our investigations confirmed that the Companies' held bank accounts with Westpac Banking Group (**Westpac**) at the date of our appointment.

The account balances at the date of our appointment are set out below:

(DR) Balance (\$)	HMS	ISG Capital	1202	Noble	Gateway IH	Gateway Estate	ISG IH
<b>Bank Account</b>	(24)	(32)	(3)	8	No bank account	(10)	(25)

(DR) Balance (\$)	CP	New Norfolk	Mills Nominees	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
<b>Bank Account</b>	-	(5)	(8)	(2)	(1)	(2)	(10)	(8)

### 5.1.2 Debtors

The Companies' management accounts disclosed the following balances at the date of our appointment:

Balance (\$)	ISG Capital	ISG IH	New Norfolk	NIVA Group
<b>Related Party Debtors</b>	2,605,291	151,452	19,309	1,159,662

The related party debtors are also insolvent and subject to our appointments as Liquidators, and no recoveries are expected.

### 5.1.3 Redeemable Preference Shares (REDPS) / Related Party Investments

HMS management accounts disclosed the following REDPS at the date of our appointment:

Balance (\$)	HMS
Beta Investment Pty Ltd ( <b>Beta</b> )	196,154
Bravo Investment Holdings Pty Ltd ( <b>Bravo</b> )	5,000
Linzen Dakabin Pty Ltd (In Liquidation) (Lindak 1)	851,492
Linzen Dakabin Pty Ltd (In Liquidation) (Lindak 2)	67,250
East Land 5 Pty Ltd (In Liquidation) (Controller Appointed) ( <b>EL5</b> )	260,000

Kappa Investment Holdings Pty Ltd (In Liquidation)	6,030,000
Omicron Investment Holdings Pty Ltd ( <b>Omicron</b> )	930,000
Sigma Investment Holdings Pty Ltd (In Liquidation)	800,000
"Mills CP Class"	120,000
"Mills NVE Class"	22,500
"Mills Retirement Living Class"	59,500
"Noble Class"	28,350
NIVA Investment Holdings Pty Ltd (Subject to a Deed of Company Arrangement)	5,485,411
ISG SCC Investments Pty Ltd (In Liquidation)	1
<b>Total</b>	<b>14,855,658</b>

ISG NIVA management accounts disclosed the following REDPS at the date of our appointment:

<b>Balance (\$)</b>	<b>ISG NIVA</b>
Omicron	300,000

ISG IH management accounts disclosed the following REDPS at the date of our appointment:

<b>Balance (\$)</b>	<b>ISG IH</b>
Responsible Entity	152,000

At this stage, we don't anticipate recoverability of the REDPS or investments due to Liquidators being appointed to a number of the above entities and a controller appointed to the property of EL5. The books and records of Beta, Bravo, and Omicron obtained reveal net liability positions. Our investigations remain ongoing.

#### 5.1.4 Motor Vehicles

HMS management accounts and QLD Motor Vehicle Register disclosed the following motor vehicles at the date of our appointment:

<b>Motor Vehicle (\$)</b>	<b>Secured Party</b>	<b>Cost (\$)</b>	<b>Payout Amount (\$)</b>
18 Mercedes-Benz GLC43 AMG	Pepper Asset Finance Pty Ltd ( <b>Pepper</b> )	90,404	61,721
21 Mercedes-Benz	Macquarie Leasing Pty Ltd ( <b>Macquarie</b> )	77,585	69,900
Benz GLC-Class GLC63S AMG 4Matic+ Coupe	Macquarie	195,454	122,944
<b>Total</b>		<b>363,443</b>	<b>254,565</b>

Our assessment of the leased motor vehicles indicated that the finance and realisation costs would exceed the potential realisable value of the vehicles. Accordingly, we disclaimed the HMS's interest in these vehicles.

#### 5.1.5 Related Party Loans

The Companies' management accounts disclosed the following balances of related party loan receivables at the date of our appointment:

<b>Related Party Loans (\$)</b>	<b>HMS</b>	<b>ISG Capital</b>	<b>Noble</b>	<b>Gateway IH</b>	<b>Gateway Estate</b>	<b>ISG IH</b>
<b>Related Party Loans</b>	972,330	6,045,715	680,845	841,215	472,754	17,246,770

<b>Related Party Loans (\$)</b>	<b>New Norfolk</b>	<b>Stage 6</b>	<b>Mills Parkview</b>	<b>Norfolk Views</b>	<b>NIVA Group</b>	<b>ISG NIVA</b>
<b>Related Party Loans</b>	10,918	13,046,081	871,802	17,351,802	52,579,114	26,300,535

At this stage, we don't anticipate recoverability of the related party loans due to our appointments as Liquidators to each of the related entity debtors.

### 5.1.6 Third Party Loans

The Companies' management accounts disclosed the following balances at the date of our appointment:

Third Party Loans (\$)	ISG Capital	CP
Third Party Loans	442,950	125,000

Loans are made to "Surety Reserves Management Pty Ltd". Surety was the holder of AFSL license #322620, which ASIC suspended on 28 April 2025.

Surety shared common Former Directors to ISG Group entities, including Benjamin Godfrey, Robert McArdle, Brian Keane, Maree North, Benjamin Godfrey, Phillip Dwyer, and Satoru Howard.

We will be pursuing recovery action where possible and commercial.

### 5.1.7 Land

The Companies' management accounts disclosed the following balances at the date of our appointment:

Company	Title	Land at Cost	Status
1202	1202 Creek Road Carina Heights 4152	5,350,000 (Aug 2016)	Sold off market in February 2025 to the secured creditor of 1202 for \$5,125,000 plus GST, with the proceeds applied in reduction of the debt.
Gateway Estate	Glebe Rd, New Norfolk TAS 7140	7,684,000 (June 2020)	Controller Appointed and are subject to a sale process.
New Norfolk	Ring Road, New Norfolk TAS 7140  Glebe Road, New Norfolk TAS 7140  Upper Road, New Norfolk TAS 7140	10,215,352 (Mar 2021)	Controller Appointed and are subject to a sale process.
Stage 6	Gateway Drive, New Norfolk TAS 7140	3,144,652 (July 2020)	Controller Appointed and are subject to a sale process.

We will continue to liaise with the external controllers regarding the sale processes and potential net realisations for the relevant Liquidation entities.

### 5.2.1 Secured Creditors

A search of the Personal Property Securities Register (**PPSR**) revealed the following registered security interests granted by the Companies. Further information obtained from these parties indicated potential claims in the relevant liquidations:

Secured Creditor Class	HMS	ISG Capital	1202	ISG IH	Stage 6	CP
F & A Bigeni Superannuation Fund	-	5,000,000	8,875,000	5,000,000	-	-
Macquarie	122,944	-	-	-	-	-
Pepper	61,721	-	-	-	-	-
Secure Funding Pty Ltd	20,204	-	-	-	-	-
Pioneer Credit Solutions Pty Ltd	69,900	-	-	-	-	-
Bizcap Au Pty Ltd ( <b>Bizcap</b> )	No response	-	No response	-	No response	-
LCIM New Norfolk Pty Ltd ( <b>LCIM</b> )	-	-	-	-	Facility linked to Gateway Estate	-
Ties Group Pty Ltd ( <b>Ties</b> )	-	-	-	-	No response	-
National Australia Bank Limited ( <b>NAB</b> )	-	-	-	-	-	-
Related Party	-	-	-	-	-	Registered
<b>Total</b>	<b>274,768</b>	<b>5,000,000</b>	<b>8,875,000</b>	<b>5,000,000</b>	<b>-</b>	<b>-</b>

Secured Creditor Class	Gateway IH	Gateway Estate	New Norfolk	Mills Nominees	Mills Parkview	Norfolk Views	NIVA Group
Bizcap	No response	No response	No response	-	-	-	-
LCIM	-	11,784,483	Facility linked to Gateway Estate	-	-	-	-
Ties	-	No response	No response	-	-	-	-
NAB	No response	-	-	-	-	-	-
Related Party	-	-	Registered	Registered	Registered	Registered	Registered
<b>Total</b>	<b>-</b>	<b>11,784,483</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

#### F & A Bigeni Superannuation Fund (**Bigeni**)

Montessori Pty Ltd in its capacity as a trustee of Bigeni, has a security interest over 1202 by way of a General Security Deed (**GSD**). ISG Capital and ISG IH provided limited guarantees of \$5,000,000 each in support of the obligations of 1202.

On 27 October 2023, the Supreme Court of Queensland ordered 1202 to pay Bigeni \$14,000,000. As discussed in section 5.1.8, 1202 land was sold off market in February 2025 to the secured creditor for \$5,125,000 plus GST, with the proceeds applied in reduction of the debt.

#### Macquarie

The Macquarie security interest relates to motor vehicle financing. Macquarie advised that they are in the process of repossessing the vehicles leased to HMS by engaging Pioneer Credit Solutions Pty Ltd (**Pioneer**). As discussed in section 5.1.4, we have disclaimed HMS's interest in these vehicles.

#### Pepper

The Pepper security interest relates to motor vehicle financing. Pepper advised that they are in the process of repossessing the vehicle leased to HMS. As discussed in section 5.1.4, we have disclaimed HMS's interest in this vehicle.

#### Secure Funding Pty Ltd (**Secure**)

Secure security interest relates to motor vehicle financing for 2019 Mitsubishi Pajero Sport Wagon (**Mitsubishi**). A QLD Motor Vehicle Register search confirmed that the following motor vehicle was not held in HMS's name. Accordingly, we have disclaimed HMS's interest in the Mitsubishi.

#### Bizcap

Bizcap have a number of security interests across the Companies. We have not yet received any response from Bizcap confirming the nature of their registered security interests.

#### LCIM

LCIM have appointed Dye & Co Pty Ltd as External Controller over their security interests registered over Stage 6, New Norfolk and Gateway Estate. LCIM has a security interest over Stage 6, New Norfolk and Gateway Estate by way of a GSD in which each party is a Guarantor of the debt. As discussed in section 5.1.8, the land is subject to a sale process by its appointed controller.

#### Ties

Ties act as mortgagee for LCIM. We have not yet received a formal response confirming the nature of their registered security interests.

#### NAB

We have not yet received any response from NAB confirming the nature of their registered security interest.

## Related Party

There are a number of security interests between the ISG Group investment stack companies and development companies or investment vehicles. We are appointed as Liquidators to each of these secured parties.

### 5.2.2 Priority Creditors

Pursuant to Section 556 of the Act, employees have a statutory priority over ordinary unsecured creditors of the Company for unpaid wages, superannuation contributions, annual leave, payment in lieu of notice, and redundancy entitlements.

The Act also provides that excluded employees, which includes company directors and their relatives, are each restricted to a total maximum priority claim of \$2,000.00 for unpaid wages and superannuation, and \$1,500.00 for annual leave entitlements. The balance of excluded claims above the statutory priority limit are treated as an ordinary unsecured claim.

The Companies' management accounts indicate there are no outstanding employee entitlements at the date of our appointment.

### 5.2.3 Unsecured Creditors

The following are claims based on the books of records, and proof of debts of the Companies:

Unsecured Creditor Class	HMS	ISG Capital	1202	Noble	Gateway IH
Statutory Unsecured Creditor	296,116	-	-	2,830	-
Ordinary Unsecured Creditor	62,000	-	12,278	-	-
Related Party Unsecured Creditors	16,045,181	10,504,365	16,910,469	352,401	1,093,275
<b>Total</b>	<b>16,403,296</b>	<b>10,504,365</b>	<b>16,922,747</b>	<b>355,231</b>	<b>1,093,275</b>

Unsecured Creditor Class	Gateway Estate	ISG IH	CP	New Norfolk	Mills Nominees
Statutory Unsecured Creditor	-	-	-	-	282,427
Ordinary Unsecured Creditor	-	6,479,435	-	51,018	-
Related Party Unsecured Creditors	32,827,953	15,342,090	125,000	4,058,139	1,001,403
<b>Total</b>	<b>32,827,953</b>	<b>21,821,525</b>	<b>125,000</b>	<b>4,109,157</b>	<b>1,283,829</b>

Unsecured Creditor Class	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
Statutory Unsecured Creditor	(8,086)	2,385	90,202	-	-
Ordinary Unsecured Creditor	-	-	-	-	1,113,870
Related Party Unsecured Creditors	1,041,147	190,196	2,097,252	63,776,397	25,503,354
<b>Total</b>	<b>1,033,061</b>	<b>192,581</b>	<b>2,187,454</b>	<b>63,776,397</b>	<b>26,617,224</b>

## 6. Summary of Receipts and Payments

We have not collected any receipts or made any payments for the Companies' from our appointments to the date of this report.

## 7. Investigations and Recovery Actions

Liquidators are required to lodge a report to ASIC pursuant to Section 533 of the Act. This report provides certain statistical data to ASIC and details any offences that may have been committed by a director, and or, others in relation to the conduct of the Company's affairs. This report is subject to qualified privilege and is not available for public inspection.



## 7.1 Investigations Undertaken

Liquidators are required to investigate the business, property, affairs, and financial circumstances of a company in liquidation. The purpose of these investigations is to evaluate any potential recovery actions.

The following provides creditors with a preliminary outline of the results of our investigations to date. Investigations undertaken by liquidators include but are not limited to: assessing the merits of pursuing any claims, available defences and the capacity of a director (or others) to satisfy any successful claim.

Our investigations into the affairs of the ISG Group and potential recoveries is ongoing. We have submitted an ISG Group funding request to ASIC which is being considered. Our ongoing investigations at this stage are preliminary, and progression is intrinsically linked with a proposed funding arrangement with ASIC or external funder. Our progress to date and planned course of action, subject to funding, is presently commercially sensitive and confidential until the terms of the funding are finalised.

The key contraventions/claims available to liquidators are summarised as follows and discussed in further detail below:

- Insolvent trading
- Voidable transactions consisting of unfair preferences, uncommercial transactions, unfair loans and creditor defeating dispositions
- Unreasonable director related transactions
- Breaches of director's duties.

## 7.2 Books and Records

Section 286 of the Act provides that:

"A company, registered scheme or disclosing entity must keep written financial records that:

- Correctly record and explain its transactions and financial position and performance
- Would enable true and fair financial statements to be prepared and audited."

In Section 9 of our Receivers' Report, we outlined the limitations of books and records received for the ISG Group. Notices for production of books and records will be undertaken as part of the funding agreement with ASIC.

## 7.3 Insolvent Trading

Pursuant to Section 588G of the Act, a director has a duty to prevent a company from incurring debts when there are reasonable grounds for suspecting that the company will be unable to pay its debts as and when they fall due.

Insolvent trading occurs when a company continues trading and incurs further debts when it is deemed to be 'insolvent'. That is, when the company is unable to pay its debts as and when they become due and payable.

A director can face serious civil and criminal sanctions, including being personally liable for the new debts incurred.

Directors have several defences available to them when there is a claim for insolvent trading as detailed in Section 588H of the Act, including:

- a) if it is proved that, at the time the debt was incurred, the person had reasonable grounds to expect, and did expect, that the Company was solvent at that time and would remain solvent
- b) if the person relied on another person to provide the financial information so that if the information was relied upon, the Company was solvent and would remain so
- c) the person was ill and did not take part in the management of the Company
- d) the person took reasonable steps to prevent the Company from incurring the debt.

Section 588M of the Act provides that a liquidator is entitled to recover compensation from a director equal to the loss or damage suffered by the Company as a result of a breach of section 588G.

The Companies' operations were heavily dependent on funds received from the Schemes. As addressed in our Receivers' Report, from September 2022 it appears that the Schemes did not have the ability to provide funding to the Companies.

Our preliminary view is that the Companies were likely insolvent on or around 22 September 2022, being the date the Companies lost access to funding from the Schemes.

## **7.4 Voidable Transactions**

The following transactions may be recovered by a liquidator:

- A payment made to a creditor or transaction to which the creditor is a party, in the six-month period prior to appointment, or four years if a related creditor, which results in the creditor receiving more than they would if they had proved in the liquidation, and is an insolvent transaction of the Company (unfair preference)
- A payment made to a non-related creditor during the two years prior to appointment, or four years if a related creditor, which is an insolvent and uncommercial transaction
- A payment made to a creditor in the ten years prior to appointment which is fraudulent
- An unfair loan whenever made
- An unreasonable director related transaction
- Arrangements to avoid employee entitlements
- Circulating security interests created within the six months prior to appointment.

Of the above transactions which may be recovered by a liquidator, the first two require that a company be insolvent at the time that payment was made or becomes insolvent by reason of the payment.

### **7.4.1 Unfair Preferences (s588FA)**

Section 588FA of the Act requires the liquidator to investigate transactions which may be deemed to be unfair preferences. The relation-back day is the reference point from which historical transactions may be declared voidable and may be clawed back.

The status and details of our investigations are ongoing and at this time remain sensitive, therefore we are not able to disclose any unfair preferences in this report.

### **7.4.2 Uncommercial Transactions (s588FB)**

Section 588FB of the Act requires the liquidator to investigate transactions which may be deemed to be uncommercial, having regard to the detriment to the Company (if any) suffered as a consequence of the transaction in the period two years prior to the winding up.

The status and details of our investigations are currently ongoing and remain sensitive. Consequently, we are unable to disclose any uncommercial transactions in this report.

### **7.4.3 Unreasonable Director Related Transactions (s588FDA)**

Section 588FDA of the Act requires the liquidator to investigate such transactions, having regard to the detriment to the Company (if any) suffered as a consequence of the transaction in the period four years prior to the winding up application.

The status and details of our investigations are currently ongoing and remain sensitive. Consequently, we are unable to disclose any unreasonable director related transactions in this report.

### **7.4.4 Unfair Loans (s588FD)**

Section 588FD of the Act requires investigations of transactions which may be deemed to be unfair loans to the Company. A loan to the Company is considered to be unfair if, and only if, interest on the loan is extortionate, or the charges in relation to the loan were extortionate.

The status and details of our investigations are currently ongoing and remain sensitive. Consequently, we are unable to disclose any unfair loans in this report.

## **7.5 Director's Personal Financial Position**

The financial position of the Director and his ability to compensate for any damages awarded against him in the event legal proceedings were taken by a liquidator is relevant to the consideration of the commerciality of further action. Our investigations to date are preliminary and therefore have been limited to publicly available information, information provided by the Director, or authorised by the Director to be disclosed by third parties.

The Director filed a debtor's bankruptcy petition on 3 March 2025.

## 7.6 Breach of Director's Duties (s180-183)

Creditors are advised that where directors have engaged in uncommercial transactions, insolvent trading and other aspects discussed above, an action may be commenced by a liquidator against the director of the company for compensation.

Our investigations are ongoing and at this time are focused on ongoing winding up applications of further Scheme related entities, and obtaining funding from ASIC to perform examinations. If there are identified breaches of director duties that we intend to pursue we will provide that detail in further reports.

## 8. Possible Further Recovery Action

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Creditors have been advised of the investigations conducted, and any other matters which may warrant further review or investigations at this time.

Any creditors who are interested in providing funding to allow for further investigations and/or litigation to take place, are required to contact our office and advise of the same within 21 days of the date of this report. We will continue to investigate the respective claims and update creditors as they are recovered (if applicable).

## 9. Costs of the Liquidation

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We are not currently seeking approval for remuneration and have not sought approval for our remuneration incurred to date. We are without funding in all ISG Group related appointments, and there are no immediate funds available for our remuneration.

## 10. Likelihood of a Dividend

---

At this stage in the liquidation, we are unable to comment on whether a dividend is likely. However, this is subject to change pending any further funding from ASIC, any asset realisations and the outcome of any further litigation, examinations, investigations, or recovery actions. If sufficient recoveries are made for a dividend to be available to unsecured creditors and investors, both classes will be notified.

## 11. What Happens Next?

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The liquidation will be progressed with the following tasks to be completed:

- Seeking further ASIC assistance to obtain a completed ROCAP's
- Conducting examination of the Director and related party eligible applicants, once funded
- Further funds tracing exercise of bank account.

We expect that the liquidation will be finalised within the next eighteen (18) months.

## 12. Further Information

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Should creditors or investors have any further information that may assist in our investigations or require further information in regard to this matter, please contact Harry Bruton of this office by telephone (02) 8880 4070 or by email [ISGFS@olveraadvisors.com](mailto:ISGFS@olveraadvisors.com).

Yours faithfully



**Anthony Phillip Wright**  
**Joint and Several Liquidator**

Encl.



<b>Appendix A (All in Liquidation) (The Companies)</b>	<b>ACN</b>	<b>Appointment Date</b>
Noble Retirement Holdings Pty Ltd ( <b>Noble</b> )	613 718 648	13 June 2025
1202 Creek Road TDG Pty Ltd ( <b>1202</b> )	613 999 107	13 June 2025
Gateway Investment Holdings Pty Ltd ( <b>Gateway IH</b> )	635 643 186	13 June 2025
Gateway Estate Nominees Pty Ltd (Controllers Appointed) ( <b>Gateway Estate</b> )	632 231 479	13 June 2025
A.C.N. 613 718 193 Pty Ltd (Formerly Known As ISG Capital Pty Ltd) ( <b>ISG Capital</b> )	613 718 193	13 June 2025
ISG Investment Holdings Pty Ltd ( <b>ISG IH</b> )	612 514 235	13 June 2025
HMS Partners Nominees Pty Ltd ( <b>HMS</b> )	603 992 052	13 June 2025
Capital Provider Nominees Pty Ltd ( <b>CP</b> )	654 507 221	13 June 2025
New Norfolk MPA Nominees Pty Ltd (Controllers Appointed) ( <b>New Norfolk</b> )	636 839 239	13 June 2025
The Mills Nominees Retirement Village Pty Ltd ( <b>Mills Nominees</b> )	642 328 701	13 June 2025
NIVA Group Pty Ltd ( <b>NIVA Group</b> )	640 026 222	27 June 2025
The Mills Nominees Norfolk Views Pty Ltd ( <b>Norfolk Views</b> )	654 522 219	27 June 2025
The Mills Nominees Parkview Estate Pty Ltd ( <b>Mills Parkview</b> )	655 549 607	27 June 2025
The Mills Stage 6 Pty Ltd ( <b>Stage 6</b> )	641 979 964	27 June 2025
ISG NIVA Pty Ltd ( <b>ISG NIVA</b> )	643 041 043	11 July 2025

# Appendix B – Proof of Debt Form

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**FORM 535  
CORPORATIONS ACT 2001**

Section 600G  
Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of HMS PARTNERS NOMINEES PTY LTD ACN 603 992 052 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

### Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

### Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.



**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of NOBLE RETIREMENT HOLDINGS PTY LTD ACN 613 718 648 (In Liquidation)  
("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ \_\_\_\_\_

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED	/ /		

### Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

### Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

FORM 535  
CORPORATIONS ACT 2001

Section 600G  
Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of 1202 CREEK ROAD TDG PTY LTD ACN 613 999 107 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$ .....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

3A. <sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B. <sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email: .....

**See Directions overleaf for the completion of this form**

OFFICE USE ONLY POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) - Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of GATEWAY INVESTMENT HOLDINGS PTY LTD ACN 635 643 186 (In Liquidation)  
("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....  
for \$ .....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
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  - (c) be signed by each person signing the form to which the document is annexed.
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- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
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- E. A reference to an annexure includes a document that is with a form.

**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of GATEWAY ESTATE NOMINEES PTY LTD ACN 632 231 479 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....  
for \$ .....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you? No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given. ☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ \_\_\_\_\_

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email? Yes ☐ No ☐

Email: .....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

### Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

### Annexures

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**FORM 535**  
**CORPORATIONS ACT 2001**

*Section 600G*  
*Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of ACN 613 718 193 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A. <sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B. <sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email: .....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

### Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

### Annexures

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FORM 535  
CORPORATIONS ACT 2001

Section 600G  
Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of ISG INVESTMENT HOLDINGS PTY LTD ACN 612 514 235 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A. <sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B. <sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email: .....

**See Directions overleaf for the completion of this form**

OFFICE USE ONLY POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) - Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

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**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of CAPITAL PROVIDER NOMINEES PTY LTD  
ACN 654 507 221 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

If **yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

If **yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
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  - (c) be signed by each person signing the form to which the document is annexed.
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- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of NEW NORFOLK MPA NOMINEES PTY LTD ACN 636 839 239  
(In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
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- E. A reference to an annexure includes a document that is with a form.



FORM 535  
CORPORATIONS ACT 2001

Section 600G  
Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of THE MILLS NOMINEES RETIREMENT VILLAGE PTY LTD  
ACN 642 328 701 (In Liquidation) ("the Company")

1. This is to state that the company was, on 13 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....  
for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

OFFICE USE ONLY POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) - Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

FORM 535  
CORPORATIONS ACT 2001

Section 600G  
Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of THE MILLS STAGE 6 PTY LTD  
ACN 641 979 964 (In Liquidation) ("the Company")

1. This is to state that the company was, on 27 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....  
for \$ .....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

OFFICE USE ONLY POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) - Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
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  - (a) the identifying mark; and
  - (b) the number of pages.
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FORM 535  
CORPORATIONS ACT 2001

Section 600G  
Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of THE MILLS NOMINEES PARKVIEW ESTATE PTY LTD  
ACN 655 549 607 (In Liquidation) ("the Company")

1. This is to state that the company was, on 27 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

OFFICE USE ONLY POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) - Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
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**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of THE MILLS NOMINEES NORFOLK VIEWS PTY LTD  
ACN 654 522 219 (In Liquidation) ("the Company")

1. This is to state that the company was, on 27 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$.....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship:.....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

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**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**  
To the Joint and Several Liquidators of NIVA GROUP PTY LTD  
ACN 640 026 222 (In Liquidation) ("the Company")

1. This is to state that the company was, on 27 June 2025 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup> (full name):  
('Creditor'): .....  
of (full address) .....

for \$ .....dollars and .....cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

- 3A. <sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B. <sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS.....

Occupation .....

Address .....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT ( <b>Voting / Dividend</b> ) - Ordinary	\$
Date Received:	/ /	ADMIT ( <b>Voting / Dividend</b> ) - Preferential	\$
Entered into CORE IPS:		Reject ( <b>Voting / Dividend</b> )	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
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- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

**FORM 535  
CORPORATIONS ACT 2001**

*Section 600G  
Subregulation 5.6.49(2)*

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the Joint and Several Liquidators of ISG Niva Pty Ltd (In Liquidation) ACN 643 041 043 ("the Company")

1. This is to state that the company was, on 11 July 2025 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup> (full name):  
(‘Creditor’): .....  
of (full address).....

for \$ .....dollars and ..... cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:  
Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- ☐ I am **not** a related creditor of the Company <sup>(5)</sup>  
☐ I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?)

\$ \_\_\_\_\_

- 3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.  
3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2025

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address.....

**RECEIVE REPORTS BY EMAIL**

Do you wish to receive all future reports and correspondence via email?

Yes ☐ No ☐

Email:.....

**See Directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b> POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

### Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

### Annexures

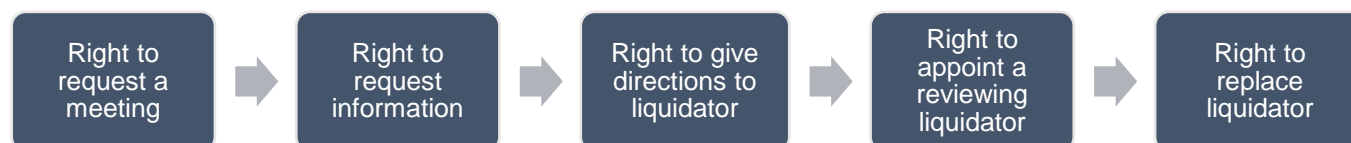
- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
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    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
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  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

# Appendix C – Information Sheet on Creditor Rights in Liquidations

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# Creditor Rights in Liquidations

As a creditor, you have rights to request meetings and information or take certain actions:



## Right to request a meeting

In liquidations, no meetings of creditors are held automatically. However, creditors with claims of a certain value can request in writing that the liquidator hold a meeting of creditors.

A meeting may be requested in the first 20 business days in a creditors' voluntary liquidation by  $\geq 5\%$  of the value of the debts held by known creditors who are not a related entity of the company.

Otherwise, meetings can be requested at any other time or in a court liquidation by:

- $> 10\%$  but  $< 25\%$  of the known value of creditors on the condition that those creditors provide security for the cost of holding the meeting
- $\geq 25\%$  of the known value of creditors
- creditors by resolution, or
- a Committee of Inspection (this is a smaller group of creditors elected by, and to represent, all the creditors).

If a request complies with these requirements and is 'reasonable', the liquidator must hold a meeting of creditors as soon as reasonably practicable.

## Right to request information

Liquidators will communicate important information with creditors as required in a liquidation. In addition to the initial notice, you should receive, at a minimum, a report within the first three months on the likelihood of a dividend being paid.

Additionally, creditors have the right to request information at any time. A liquidator must provide a creditor with the requested information if their request is 'reasonable', the information is relevant to the liquidation, and the provision of the information would not cause the liquidator to breach their duties.

A liquidator must provide this information to a creditor within 5 business days of receiving the request, unless a longer period is agreed. If, due to the nature of the information requested, the liquidator requires more time to comply with the request, they can extend the period by notifying the creditor in writing.

## Requests must be reasonable.

### They are not reasonable if:

Both meetings and information:

- (a) complying with the request would prejudice the interests of one or more creditors or a third party
- (b) there is not sufficient available property to comply with the request
- (c) the request is vexatious

Meeting requests only:

- (d) a meeting of creditors dealing with the same matters has been held, or will be held within 15 business days

Information requests only:

- (e) the information requested would be privileged from production in legal proceedings
- (f) disclosure would found an action for breach of confidence
- (g) the information has already been provided
- (h) the information is required to be provided under law within 20 business days of the request

If a request is not reasonable due to (b), (d), (g) or (h) above, the liquidator must comply with the request if the creditor meets the cost of complying with the request.

Otherwise, a liquidator must inform a creditor if their meeting or information request is not reasonable and the reason why.

## Right to give directions to liquidator

Creditors, by resolution, may give a liquidator directions in relation to a liquidation. A liquidator must have regard to these directions, but is not required to comply with the directions.

If a liquidator chooses not to comply with a direction given by a resolution of the creditors, they must document their reasons.

An individual creditor cannot provide a direction to a liquidator.

## Right to appoint a reviewing liquidator

Creditors, by resolution, may appoint a reviewing liquidator to review a liquidator's remuneration or a cost or expense incurred in a liquidation. The review is limited to:

- remuneration approved within the six months prior to the appointment of the reviewing liquidator, and
- expenses incurred in the 12 months prior to the appointment of the reviewing liquidator.

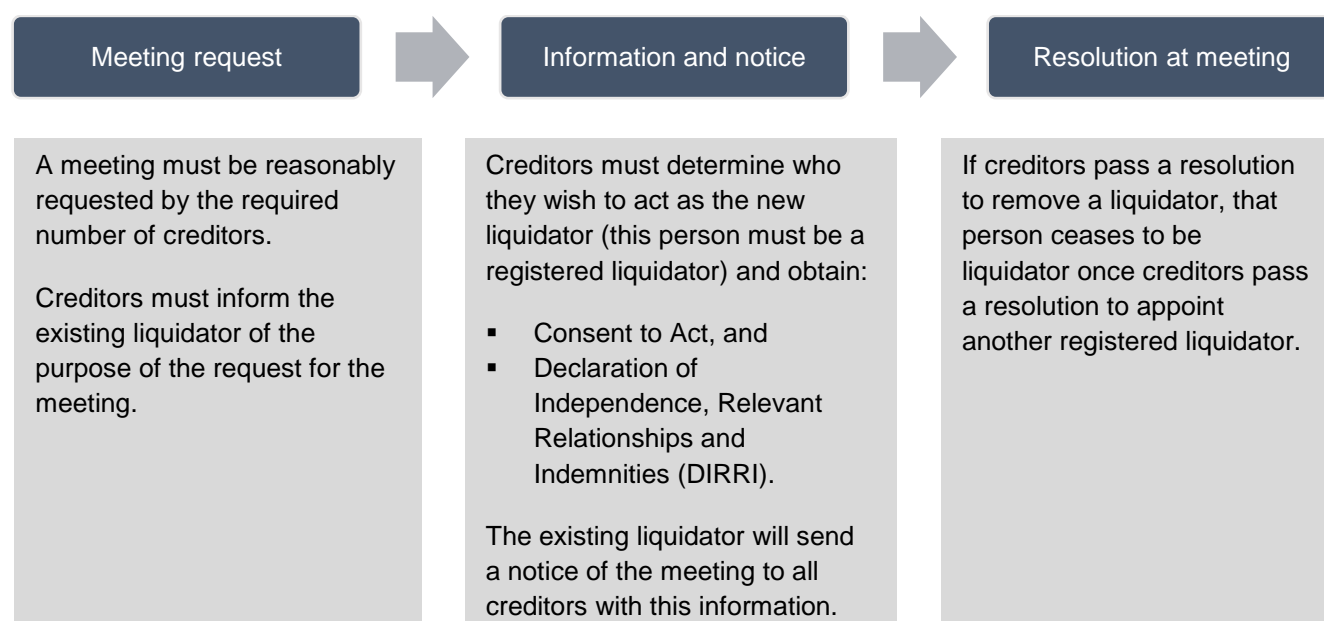
The cost of the reviewing liquidator is paid from the assets of the liquidation, in priority to creditor claims.

An individual creditor can appoint a reviewing liquidator with the liquidator's consent, however the cost of this reviewing liquidator must be met personally by the creditor making the appointment.

## Right to replace liquidator

Creditors, by resolution, have the right to remove a liquidator and appoint another registered liquidator.

For this to happen, there are certain requirements that must be complied with:



**For more information, go to [www.arita.com.au/creditors](http://www.arita.com.au/creditors)**

# Appendix D – Fair Entitlements Guarantee Scheme

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# What assistance can FEG provide?

This fact sheet provides information about what assistance is available under the Fair Entitlements Guarantee (FEG). FEG is a legislative safety net scheme of last resort with assistance available for eligible employees. The scheme provides financial assistance to eligible employees who have lost their job due to the liquidation or bankruptcy of their employer and who are owed employee entitlements which are not able to be paid by their employer or from another source.

## The FEG Act

Decisions about eligibility for FEG assistance are made in accordance with the [Fair Entitlements Guarantee Act 2012](#) (FEG Act). FEG may apply to a person if their employer enters liquidation or bankruptcy (known as an 'insolvency event') and the person has certain unpaid employment entitlements owing to them. For more information about eligibility requirements for FEG please refer to the [Eligibility for FEG assistance](#) fact sheet available on the [FEG website](#).

## What assistance is available?

Under the FEG Act, the Department of Employment and Workplace Relations (the department) can pay what is owed to you under your existing terms and conditions of employment for the entitlements listed below. Some entitlements are subject to maximum thresholds as set out in the relevant sections ('s.') of the FEG Act.

- **wages** – up to 13 weeks (see s. 5 and s. 24)
- **annual leave** (see s. 20)
- **long service leave** (see s. 21)
- **payment in lieu of notice** – up to 5 weeks (see s. 22)
- **redundancy pay** – up to 4 weeks per full year of service (see s. 23) – note the governing instrument that provides for your redundancy entitlement may also specify an upper limit

FEG does not cover unpaid superannuation guarantee amounts. If you have unremitted superannuation guarantee amounts you should contact the insolvency practitioner managing your former employer's affairs to discuss your rights as an employee creditor.

## Working out the amount of assistance FEG will pay

FEG assistance for unpaid entitlements is calculated based on your existing terms and conditions of employment (eg: industrial award, enterprise agreement, contract of employment, National Employment Standards).

The department liaises with the insolvency practitioner managing the affairs of your employer to obtain as much information as possible on:

- your circumstances with the insolvent employer
- your salary/wage rate
- what entitlements have been left unpaid
- whether your employer has sufficient funds to pay those entitlements within a reasonable period.

The department will not pay FEG assistance for amounts that you have already been paid or amounts that are payable by another party (see s. 19 of the FEG Act). For example, if you are entitled to redundancy pay and your employer contributed to an industry redundancy fund, your unpaid redundancy should be paid by that fund and will not be paid under FEG. Similar arrangements may apply in some states or industries for long service leave.

### **FEG maximum weekly wage**

When calculating the amount of FEG assistance payable, the FEG maximum weekly wage is applied. If you earn more than the maximum weekly wage, your FEG assistance can only be paid at the maximum weekly wage capped rate (\$2,793 between 1 July 2024 and 30 June 2025).

The remaining unpaid entitlement for the portion of wages over the maximum weekly wage cap can be claimed from the insolvent estate.

### **Recently agreed changes in terms and conditions**

Any favourable changes to your terms and conditions of employment within 6 months of your employment ending or the appointment of an insolvency practitioner may be disregarded (see s. 25). If the department considers it was not reasonable to expect that your employer would have been in a financial position to satisfy improved conditions, the amount of FEG assistance may be calculated as if the terms and conditions had not been changed.

### **Other things that may affect the amount of FEG assistance paid**

Under the FEG Act, the amount of FEG assistance payable may be reduced by any debts you owe your former employer (see s. 17).

FEG assistance may also not be payable in circumstances where the insolvency practitioner expects to have sufficient funds to pay your employment entitlements in full within 112 days of you lodging an effective claim or the date of the insolvency event (whichever is later) (see s. 18).

## **How can you help?**

You should provide all the information and documents requested in the FEG claim form to establish that you meet the eligibility conditions.

For more information about the type of information you should provide please refer to the [How do I apply for FEG assistance](#) fact sheet.

The department will try to obtain as much information as possible from the insolvency practitioner about what you are owed. Sometimes, particularly if your employer had poor books and records, other information from your own records will be needed. If we contact you to ask for more information, getting that information to us quickly will help us to finalise your claim quickly.

## Want more information?

You can contact the FEG Hotline if you would like more information about eligibility for FEG assistance.

To contact the FEG Hotline:

- phone 1300 135 040  
Monday - Friday, 9am - 5pm (AEST/ADST)
- email [FEG@dewr.gov.au](mailto:FEG@dewr.gov.au)

If you speak a language other than English, call the Translating and Interpreting Service (TIS) on 13 14 50 for free help anytime. If you speak an Indigenous language, call the Aboriginal Interpreter Service on 1800 334 944.

Further information is also available on the [FEG website](#).

The information contained in this fact sheet is of a general nature and explains, in summary form, the intended operation of the *Fair Entitlements Guarantee Act 2012* - it is not legal advice. Where necessary, you should seek your own independent legal advice relevant to your particular circumstances. The Commonwealth does not make any representation or warranty about the accuracy, reliability, currency or completeness of the information contained in this fact sheet and is not liable for any loss resulting from any action taken or reliance made by you on the information contained in this fact sheet.