statutory report to creditors

HMS Partners Nominees Pty Ltd and 14 related companies referred to in Appendix A (All in Liquidation) (**The Companies**)

Sydney Olvera Advisors Pty Ltd ABN: 34 640 364 496

Appointees: Neil Robert Cussen Katherine Elizabeth Barnet Anthony Phillip Wright

- (02) 8880 4070
- ISGFS@olveraadvisors.com

12 September 2025

olveraadvisors.com



Contact Tel: (02) 8880 4070

Email: ISGFS@olveraadvisors.com

1202 Treek Road TDG Pty Ltd Act Corporations Act 2001 (Cth)

ALLPAP All Present and After Acquired Property

ARITA Australian Restructuring Insolvency and Turnaround Association

ARSN Australian Registered Scheme Number

ASIC Australian Securities and Investments Commission

ATO Australian Taxation Office

Begeni F & A Bigeni Superannuation Fund

Beta Beta Investment Pty Ltd
Bizcap Bizcap Au Pty Ltd

Bravo Bravo Investment Holdings Pty Ltd
CP Capital Provider Nominees Pty Ltd

DIRRI Declaration of Independence, Relevant Relationships and Indemnities

EL5 East Land 5 Pty Ltd (In Liquidation) (Controller Appointed)

ERV Estimated Realisable Value Federal Court Federal Court of Australia

FEG Fair Entitilement Guarantee Scheme

Former Director Benjamin Robin Godfrey

Gateway Estate Gateway Estate Nominees Pty Ltd (Controllers Appointed)

Gateway IH Gateway Investment Holdings Pty Ltd

GSD General Security Deed
GST Goods and Services Tax

HMS Partners Nominees Pty Ltd

IPR Insolvency Practice Rules (Corporations) 2016 (Cth)
IPS Insolvency Practice Schedule (Corporations) (Cth)

ISG Capital A.C.N. 613 718 193 Pty Ltd (Formerly Known As ISG Capital Pty Ltd)

ISG IH ISG Investment Holdings Pty Ltd

ISG NIVA ISG NIVA Pty Ltd

Liquidators/we/us/our Neil Robert Cussen, Katherine Elizabeth Barnet and Anthony Phillip Wright

Liquidators' Updates Notices to Creditors and Investors Uploaded to our Website

Macquarie Leasing Pty Ltd

Mills Nominees The Mills Nominees Retirement Village Pty Ltd
Mills Parkview The Mills Nominees Parkview Estate Pty Ltd

Mitsubishi 2019 Mitsubishi Pajero Sport Wagon NAB National Australia Bank Limited

New Norfolk MPA Nominees Pty Ltd (Controllers Appointed)

NIVA Group Pty Ltd

Noble Noble Retirement Holdings Pty Ltd
Norfolk Views The Mills Nominees Norfolk Views Pty Ltd
Omicron Omicron Investment Holdings Pty Ltd
PAF ISG Private Access Fund (ARSN: 618 548 333)

Pepper Pepper Asset Finance Pty Ltd
Pioneer Pioneer Credit Solutions Pty Ltd
POD Proof of Debt Form / Form 535
PPSR Personal Property Securities Register

Receiver Application Application to Federal Court to wind up entities in the Schemes

Receivers' Report Report Report Drisuant to the Court Orders to the Supreme Court of Queensland dated 11

November 2024

REDPS Redeemable Preference Shares

REEF ISG REAL Estate Equity Fund (ARSN: 618 548 780)

Regulations Corporation Regulations 2001

Responsible Entity A.C.N. 114 733 569 Limited (In Liquidation) ACN 114 733 569

Responsible Entity Report Creditor report pursuant to 70-40 of the IPR dated 18 March 2025

ROCAP Report on Company Activities and Property / Form 507

Schemes ISG Private Access Fund ISG Real Estate Equity Fund Secure Secure Funding Pty Ltd The Mills Stage 6 Pty Ltd

Supreme Court Supreme Court of Queensland

Surety Compliance Limited (AFSL 322620)

QLD Queensland, Australia
Ties Ties Group Pty Ltd
Westpac Westpac Banking Group

Appendices:

- Annexure A Entities Referred to in this Report
- Annexure B Proof of Debt Form
- Annexure C Information Sheet on Creditor Rights in Liquidations
- Annexure D Fair Entitlements Guarantee Scheme

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Disclaimer

This is a report to creditors and investors by the Liquidators under Rule 70-40 of the Insolvency Practice Rules (Corporations) 2016 (**IPR**). It should be treated as confidential to creditors and investors.

This report and the statements made herein have been prepared, based on available books and records, the information provided by the Companies' Former Director, and our own enquiries.

Whilst we have no reason to doubt the accuracy of the information provided or contained herein, we reserve the right to alter our opinion or conclusions should the underlying data prove to be inaccurate or materially change after the date of this report.

In undertaking our investigations in relation to the affairs of the Companies and the preparation of this report, we have necessarily made forecasts of asset realisations and are required to estimate the ultimate quantum of creditor claims against the Companies.

We, as Liquidators, nor any member or employee of this firm accept responsibility in any way whatsoever to any person in respect of any errors in this report arising from incorrect information provided to this office, or necessary estimates and assessments made for the purposes of this report.

Any creditor that has material information in relation to the affairs of the Companies, which they consider may assist our investigation, should forward details to this office as soon as possible.

1. Introduction

Katherine Elizabeth Barnet, Neil Robert Cussen and Anthony Phillip Wright (**Liquidators/we/us/our**), were appointed Joint and Several Liquidators of the Companies' (all listed in Annexure A) pursuant to an Order of the Federal Court of Australia. The appointment was made following a winding-up application filed by us in our capacity as Receivers and Managers of ISG Private Access Fund ARSN 618 548 333 (**PAF**) and ISG Real Estate Equity Fund ARSN 618 548 780 (**REEF**) (collectively **the Schemes**) and Liquidators of A.C.N. 114 733 569 (**Responsible Entity**) on 20 December 2024.

Through the proceedings, which have now concluded, we have been appointed to twenty-seven (27) total PAF and REEF related parties and are presently seeking an additional three (3) appointments. This wider group, including the Schemes, the Responsible Entity, and related appointments, is referred to as ISG Group.

This report has been prepared pursuant to Section 70-40 of the IPR and should be read in conjunction with our Receivers' report to the Supreme Court of Queensland (**Supreme Court**) dated 11 November 2024 (**Receivers' Report**), and general updates regarding ISG Group uploaded to our website: https://olveraadvisors.com/creditor/isgschemes/

The purpose of this report is to:

- Provide you with an update on the progress of the liquidation of the Companies; and
- Advise you of the likelihood of a dividend being paid in the liquidation of the Companies.

At this stage, we are not seeking remuneration approval.

Our investigation into the Group is ongoing, and at this time remains sensitive in nature. We are progressing a funding request with the Australian Securities and Investments Commission (**ASIC**) for the purpose of further investigations to be undertaken regarding the ISG Group.

We are committed to providing updates to investors and creditors on our progress, which will be available on our website link.

2. Liquidators' Independence

In accordance with the ARITA Code of Professional Practice, a Declaration of Independence, Relevant Relationships and Indemnities (**DIRRI**) was enclosed in our Initial Notice to Creditors dated 7 July 2025.

We confirm that there have been no changes to the DIRRI since this time.

3. Statutory Information

Below is a summary of the information relating to the Companies recorded on the ASIC database at the date of our appointment:

Company Details – 1202 Creek Road TDG Pty Ltd (In Liquidation)	
Company name	1202 Creek Road TDG Pty Ltd
ACN	613 999 107
ABN	55 613 999 107
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Fabsolutions 49 Torquay Road Pialba QLD 4655
Registration Date	2 August 2016
Former Director and Secretary	Benjamin Robin Godfrey (3 October 2018 to 3 March 2025)
Shareholders	Med Project 1 Pty Ltd ORD – 10 Shares

Company Details – Noble Retirement Holdings Pty Ltd (In Liquidation)	
Company name	Noble Retirement Holdings Pty Ltd
ACN	613 718 648
ABN	12 613 718 648

Company Details – Noble Retirement Holdings Pty Ltd (In Liquidation)	
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	18 July 2016
Former Director and Secretary	Benjamin Robin Godfrey (18 July 2016 to 3 March 2025)
Shareholders	Multiple:- ORD – 1 Share REDP – 9,733,474 Shares

Company Details – Gateway Investment Holdings Pty Ltd (In Liquidation)	
Company name	Gateway Investment Holdings Pty Ltd
ACN	635 643 186
ABN	74 635 643 186
Principal Place of Business	'19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	23 November 2021
Former Director and Secretary	Benjamin Robin Godfrey (23 November 2021 to 3 March 2025)
Shareholder	Multiple:- ORD – 1 Share Class A – 19,927,151 Shares

Company Details – Gateway Estate Nominees Pty Ltd (In Liquidation)	
Company name	Gateway Estate Nominees Pty Ltd
ACN	632 231 479
ABN	-
Principal Place of Business	Level 21 300 Queen Street Brisbane City QLD 4000
Registered Office	Level 21 300 Queen Street Brisbane City QLD 4000
Registration Date	13 March 2019
Former Director and Secretary	Benjamin Robin Godfrey (13 March 2019 to 3 March 2025)
Shareholder	Multiple:- ORD – 2 Shares

Company Details – A.C.N. 613 718 193 PTY LTD (In Liquidation)	
Company name	A.C.N. 613 718 193 Pty Ltd (Formerly Known As ISG Capital Pty Ltd)
ACN	613 718 193
ABN	97 613 718 193
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	18 July 2016
Former Director and Secretary	Benjamin Robin Godfrey (18 July 2016 to 3 March 2025)
Shareholder	ISG Investments Holdings Pty Ltd ORD – 1 Share

Company Details – ISG Investment Holdings Pty Ltd (In Liquidation)	
Company name	ISG Investment Holdings Pty Ltd
ACN	612 514 235
ABN	45 612 514 235
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000

Company Details – ISG Investment Holdings Pty Ltd (In Liquidation)	
Registration Date	19 May 2016
Former Director and Secretary	Benjamin Robin Godfrey (19 May 2016 to 3 March 2025)
Shareholder	Multiple:- ORD – 5,000,000 Share

Company Details – HMS Partners Nominees Pty Ltd (In Liquidation)	
Company name	HMS Partners Nominees Pty Ltd
ACN	603 992 052
ABN	87 603 992 052
Principal Place of Business	'21' 300 Queen Street Brisbane QLD 4000
Registered Office	'21' 300 Queen Street Brisbane QLD 4000
Registration Date	2 February 2015
Former Director and Secretary	Benjamin Robin Godfrey (2 February 2015 to 3 March 2025)
Shareholder	Benjamin Robin Godfrey ORD – 1 Share

Company Details – Capital Provider Nominees Pty Ltd (In Liquidation)	
Company name	Capital Provider Nominees Pty Ltd
ACN	654 507 221
ABN	-
Principal Place of Business	'19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	14 October 2021
Former Director and Secretary	Benjamin Robin Godfrey (30 September 2024 to 3 March 2025)
Shareholder	Maree Narelle Hawcroft ORD – 2 Shares

Company Details – New Norfolk MPA Nominees Pty Ltd (In Liquidation)	
Company name	New Norfolk MPA Nominees Pty Ltd
ACN	636 839 239
ABN	-
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000
Registration Date	16 October 2019
Former Director and Secretary	Benjamin Robin Godfrey (16 October 2019 to 3 March 2025)
Shareholder	Multiple:- ORD – 4 Shares

Company Details – The Mills Nominees Retirement Village Pty Ltd (In Liquidation)					
Company name The Mills Nominees Retirement Village Pty Ltd					
ACN 642 328 701					
ABN	-				
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000				
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000				
Registration Date	3 July 2020				
Former Director and Secretary	Benjamin Robin Godfrey (3 July 2020 to 3 March 2025)				
Shareholder	Multiple:- ORD – 4 Shares				

Company Details – The Mills Stage 6 Pty Ltd (In Liquidation)				
Company name	The Mills Stage 6 Pty Ltd			
ACN	641 979 964			
ABN 89 641 979 964				
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000			
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000			
Registration Date	23 June 2020			
Former Director and Secretary	Benjamin Robin Godfrey (23 June 2020 to 3 March 2025)			
Shareholder	HMS Partners Nominees Pty Ltd ORD – 1 Share			

Company Details – The Mills Nominees Parkview Estate Pty Ltd (In Liquidation)						
Company name	The Mills Nominees Parkview Estate Pty Ltd					
ACN	655 549 607					
ABN	-					
Principal Place of Business ISG Funds Management '19' 10 Eagle Street Brisk 4000						
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000					
Registration Date	23 November 2021					
Former Secretary	Benjamin Robin Godfrey (23 November 2021 to 3 March 2025)					
Former Directors	Benjamin Robin Godfrey (23 November 2021 to 3 March 2025) Daniel Keith Noble (23 November 2021 to 21 January 2025) Rodger Keith Noble (23 November 2021 to 21 January 2025)					
Shareholder	Multiple:- ORD – 4 Shares					

Company Details – The Mills Nominees Norfolk Views Pty Ltd (In Liquidation)					
Company name The Mills Nominees Norfolk Views Pty Ltd					
ACN	654 522 219				
ABN	-				
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000				
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000				
Registration Date	15 October 2021				
Former Secretary	Benjamin Robin Godfrey (15 October 2021 to 3 March 2025)				
Former Directors	Benjamin Robin Godfrey (15 October 2021 to 3 March 2025) Daniel Keith Noble (15 October 2021 to 21 January 2025) Rodger Keith Noble (15 October 2021 to 21 January 2025)				
Shareholder	Multiple:- ORD – 4 Shares				

Company Details – NIVA Group Pty Ltd (In Liquidation)					
Company name	NIVA Group Pty Ltd				
ACN	640 026 222				
ABN	37 640 026 222				
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000				
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000				
Registration Date	3 March 2020				
Former Secretary	Benjamin Robin Godfrey (3 March 2020 to 3 March 2025)				
Former Directors	Benjamin Robin Godfrey (3 March to 3 March 2025)				

Company Details – NIVA Group Pty Ltd (In Liquidation)					
	Daniel Keith Noble (3 March 2020 to 21 January 2025) Rodger Keith Noble (3 March 2020 to 21 January 2025)				
Shareholder	Multiple:-				
	ORD – 2 Shares REDA – 1,804,735 Shares				
	REDB – 12,773,569 Shares				
	REDP – 42,717,179 Shares				
	REPB – 474,150 Shares				

Company Details – ISG NIVA Pty Ltd (In Liquidation)				
Company name	ISG NIVA Pty Ltd			
ACN 643 041 043				
ABN	-			
Principal Place of Business	ISG Funds Management '19' 10 Eagle Street Brisbane QLD 4000			
Registered Office	Cornwalls (For ISG Group) '21' 300 Queen Street Brisbane QLD 4000			
Registration Date	29 July 2020			
Former Director and Secretary	Benjamin Robin Godfrey (29 July 2020 to 3 March 2025)			
Shareholder	Benjamin Robin Godfrey ORD – 1 Share			

4. Update on the Progress of the Liquidation

Below is a summary of the Former Director's explanation of the role in the ISG Group carried out by ISG IH and HMS, and our understanding based on a review of ISG IH and HMS available books and records, and investigations to date:

Company	Former Director's Explanation	Liquidators' Explanation
ISG IH	Owner of the Responsible Entity	An intermediary entity used to loan investor funds to cost centre entities and related parties in the ISG Group
HMS	Consulting company	An entity through which former directors of ISG Group may have gained a benefit from ISG Investor services or Investor funds.

The Former Director advised the role of the following entities within the ISG Group, which have been verified from the books and records:

Company	Description of entity role in ISG Group
Noble	Investment company of Noble Retirement Living Carindale Project
1202	Development company of Noble Retirement Living Carindale Project
Gateway IH	Investment company of Gateway Estate Offer Project
Gateway Estate	Development company of Gateway Estate Offer Project
ISG Capital	Authorised representative of the Responsible Entity AFSL Related entity to Surety Compliance Limited (AFSL 322620) (Surety)
СР	Majority B class shareholder of Newstead Capital Group Pty Limited (Administrators Appointed), a related entity to Surety and a capital provider entity within several ISG Group investment stracks
New Norfolk	Land owner of The Mills Retirement Project
Mills Nominees	Development company of The Mills Retirement Project
NIVA Group	Investment vehicle of NIVA Investment Holdings Pty Ltd (Subject to Deed of Company Arrangement)
Norfolk Views	Development company of The Mills Commercial Precinct Project
Mills Parkview	Development company of The Mills Parkview Estate Project
Mills Stage 6	Development company of The Mills Norfolk Views Estate Project
ISG NIVA	Sub investment vehicle of NIVA Group

5. Report on Company Activities and Property

The Former Director(s) has failed to provide us with a completed Report on Company Activities and Property (**ROCAP**) for the Companies despite numerous requests. We have sought assistance from ASIC in this regard.

Summarised below is our opinion of the financial position of the Companies at the date of our appointment.

All Amounts in \$	Ref	HMS	ISG Capital	1202	Noble	Gateway IH
Assets						
Cash at Bank	5.1.1	Nil	Nil	Nil	Nil	Nil
Debtors	5.1.2	Nil	Nil	Nil	Nil	Nil
REDPS / Related Party Investment	5.1.3	Nil	Nil	Nil	Nil	Nil
Motor Vehicles	5.1.4	Nil	Nil	Nil	Nil	Nil
Related Party Loans	5.1.5	Nil	Nil	Nil	Nil	Nil
Third-Party Loans	5.1.6	Nil	Withheld	Nil	Nil	Nil
Land	5.1.7	Nil	Nil	Nil	Nil	Nil
Total Assets		Nil	Withheld	Nil	Nil	Nil
Liabilities						
Secured Creditors	5.2.1	(274,768)	(5,000,000)	(8,875,000)	Nil	Nil
Priority Creditors	5.2.2	Nil	Nil	Nil	Nil	Nil
Unsecured Creditors	5.2.3	(16,403,296	(10,504,365)	(16,922,747)	(355,231)	(1,093,275)
Total Liabilities		(16,678,065)	(15,504,365)	(25,797,747)	(355,231)	(1,093,275)
Total Deficiency		(16,678,065)	Withheld	25,797,747)	(355,231)	(1,093,275)

All Amounts in \$	Ref	Gateway Estate	ISG IH	СР	New Norfolk	Mills Nominees
Assets						
Cash at Bank	5.1.1	Nil	Nil	Nil	Nil	Nil
Debtors	5.1.2	Nil	Nil	Nil	Nil	Nil
REDPS / Related Party Investment	5.1.3	Nil	Nil	Nil	Nil	Nil
Motor Vehicles	5.1.4	Nil	Nil	Nil	Nil	Nil
Related Party Loans	5.1.5	Nil	Nil	Nil	Nil	Nil
Third-Party Loans	5.1.6	Nil	Nil	Withheld	Nil	Nil
Land	5.1.7	Nil	Nil	Nil	Nil	Nil
Total Assets		Nil	Nil	Withheld	Nil	Nil
Liabilities						
Secured Creditors	5.2.1	(11,784,483)	(5,000,000)	Nil	Nil	Nil
Priority Creditors	5.2.2	Nil	Nil	Nil	Nil	Nil
Unsecured Creditors	5.2.3	(32,827,953)	(21,821,525)	(125,000)	(4,109,157)	(1,283,829)
Total Liabilities		(44,612,436)	(26,821,525)	(125,000)	(4,109,157)	(1,283,829)
Total Deficiency		(44,612,436)	(26,821,525)	Withheld	(4,109,157)	(1,283,829)

All Amounts in \$	Ref	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
Assets						
Cash at Bank	5.1.1	Nil	Nil	Nil	Nil	Nil
Debtors	5.1.2	Nil	Nil	Nil	Nil	Nil
REDPS / Related Party Investment	5.1.3	Nil	Nil	Nil	Nil	Nil
Motor Vehicles	5.1.4	Nil	Nil	Nil	Nil	Nil
Related Party Loans	5.1.5	Nil	Nil	Nil	Nil	Nil
Third-Party Loans	5.1.6	Nil	Nil	Nil	Nil	Nil
Land	5.1.7	Nil	Nil	Nil	Nil	Nil
Total Assets		Nil	Nil	Nil	Nil	Nil
Liabilities						
Secured Creditors	5.2.1	Nil	Nil	Nil	Nil	Nil
Priority Creditors	5.2.2	Nil	Nil	Nil	Nil	Nil
Unsecured Creditors	5.2.3	(1,033,061)	(192,581)	(2,187,454)	(63,776,397)	(26,617,224)
Total Liabilities		(1,033,061)	(192,581)	(2,187,454)	(63,776,397)	(26,617,224)
Total Deficiency		(1,033,061)	(192,581)	(2,187,454)	(63,776,397)	(26,617,224)

5.1.1 Cash at Bank

Upon our appointment, we wrote to major banks to locate any accounts held in the name of the Companies and to freeze the accounts.

Our investigations confirmed that the Companies' held bank accounts with Westpac Banking Group (**Westpac**) at the date of our appointment.

The account balances at the date of our appointment are set out below:

(DR) Balance (\$)	HMS	ISG Capital	1202	Noble	Gateway IH	Gateway Estate	ISG IH
Bank Account	(24)	(32)	(3)	8	No bank account	(10)	(25)

(DR) Balance (\$)	СР	New Norfolk	Mills Nominees	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
Bank Account	-	(5)	(8)	(2)	(1)	(2)	(10)	(8)

5.1.2 Debtors

The Companies' management accounts disclosed the following balances at the date of our appointment:

Balance (\$)	ISG Capital	ISG IH	New Norfolk	NIVA Group
Related Party Debtors	2,605,291	151,452	19,309	1,159,662

The related party debtors are also insolvent and subject to our appointments as Liquidators, and no recoveries are expected.

5.1.3 Redeemable Preference Shares (REDPS) / Related Party Investments

HMS management accounts disclosed the following REDPS at the date of our appointment:

Balance (\$)	HMS
Beta Investment Pty Ltd (Beta)	196,154
Bravo Investment Holdings Pty Ltd (Bravo)	5,000
Linzen Dakabin Pty Ltd (In Liquidation) (Lindak 1)	851,492
Linzen Dakabin Pty Ltd (In Liquidation) (Lindak 2)	67,250
East Land 5 Pty Ltd (In Liquidation) (Controller Appointed) (EL5)	260,000

Kappa Investment Holdings Pty Ltd (In Liquidation)	6,030,000
Omicron Investment Holdings Pty Ltd (Omicron)	930,000
Sigma Investment Holdings Pty Ltd (In Liquidation)	800,000
"Mills CP Class"	120,000
"Mills NVE Class"	22,500
"Mills Retirement Living Class"	59,500
"Noble Class"	28,350
NIVA Investment Holdings Pty Ltd (Subject to a Deed of Company Arrangement)	5,485,411
ISG SCC Investments Pty Ltd (In Liquidation)	1
Total	14,855,658

ISG NIVA management accounts disclosed the following REDPS at the date of our appointment:

Balance (\$)	ISG NIVA
Omicron	300,000

ISG IH management accounts disclosed the following REDPS at the date of our appointment:

Balance (\$)	ISG IH
Responsible Entity	152,000

At this stage, we don't anticipate recoverability of the REDPS or investments due to Liquidators being appointed to a number of the above entities and a controller appointed to the property of EL5. The books and records of Beta, Bravo, and Omicron obtained reveal net liability positions. Our investigations remain ongoing.

5.1.4 Motor Vehicles

HMS management accounts and QLD Motor Vehicle Register disclosed the following motor vehicles at the date of our appointment:

Motor Vehicle (\$)	Secured Party	Cost (\$)	Payout Amount (\$)
18 Mercedes-Benz GLC43 AMG	Pepper Asset Finance Pty Ltd (Pepper)	90,404	61,721
21 Mercedes-Benz	Macquarie Leasing Pty Ltd (Macquarie)	77,585	69,900
Benz GLC-Class GLC63S AMG 4Matic+ Coupe	Macquarie	195,454	122,944
Total		363,443	254,565

Our assessment of the leased motor vehicles indicated that the finance and realisation costs would exceed the potential realisable value of the vehicles. Accordingly, we disclaimed the HMS's interest in these vehicles.

5.1.5 Related Party Loans

The Companies' management accounts disclosed the following balances of related party loan receivables at the date of our appointment:

Related Party Loans (\$)	HMS	ISG Capital	Noble	Gateway IH	Gateway Estate	ISG IH
Related Party Loans	972,330	6,045,715	680,845	841,215	472,754	17,246,770

Related Party Loans (\$)	New Norfolk	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
Related Party Loans	10,918	13,046,081	871,802	17,351,802	52,579,114	26,300,535

At this stage, we don't anticipate recoverability of the related party loans due to our appointments as Liquidators to each of the related entity debtors.

5.1.6 Third Party Loans

The Companies' management accounts disclosed the following balances at the date of our appointment:

Third Party Loans (\$)	ISG Capital	СР
Third Party Loans	442,950	125,000

Loans are made to "Surety Reserves Management Pty Ltd". Surety was the holder of AFSL license #322620, which ASIC suspended on 28 April 2025.

Surety shared common Former Directors to ISG Group entities, including Benjamin Godfrey, Robert McArdle, Brian Keane, Maree North, Benjamin Godfrey, Phillip Dwyer, and Satoru Howard.

We will be pursuing recovery action where possible and commercial.

5.1.7 Land

The Companies' management accounts disclosed the following balances at the date of our appointment:

Company	Title	Land at Cost	Status
1202	1202 Creek Road Carina Heights 4152	5,350,000 (Aug 2016)	Sold off market in February 2025 to the secured creditor of 1202 for \$5,125,000 plus GST, with the proceeds applied in reduction of the debt.
Gateway Estate	Glebe Rd, New Norfolk TAS 7140	7,684,000 (June 2020)	Controller Appointed and are subject to a sale process.
New Norfolk	Ring Road, New Norfolk TAS 7140 Glebe Road, New Norfolk TAS 7140 Upper Road, New Norfolk TAS 7140	10,215,352 (Mar 2021)	Controller Appointed and are subject to a sale process.
Stage 6	Gateway Drive, New Norfolk TAS 7140	3,144,652 (July 2020)	Controller Appointed and are subject to a sale process.

We will continue to liaise with the external controllers regarding the sale processes and potential net realisations for the relevant Liquidation entities.

5.2.1 Secured Creditors

A search of the Personal Property Securities Register (**PPSR**) revealed the following registered security interests granted by the Companies. Further information obtained from these parties indicated potential claims in the relevant liquidations:

Secured Creditor Class	HMS	ISG Capital	1202	ISG IH	Stage 6	СР
F & A Bigeni Superannuation Fund	-	5,000,000	8,875,000	5,000,000	-	-
Macquarie	122,944	-	-	-	-	-
Pepper	61,721	-	-	-	-	-
Secure Funding Pty Ltd	20,204	-	-	-	-	-
Pioneer Credit Solutions Pty Ltd	69,900	-	-	-	-	-
Bizcap Au Pty Ltd	No		No		No	-
(Bizcap)	response	_	response	<u>-</u>	response	
LCIM New Norfolk Pty Ltd (LCIM)	-	-	-	-	Facility linked to Gateway Estate	-
Ties Group Pty Ltd (Ties)	-	-	-	-	No response	-
National Australia Bank Limited (NAB)	-	-	-	-	-	-
Related Party	-	-	-	-	-	Registered
Total	274,768	5,000,000	8,875,000	5,000,000	-	-

Secured Creditor Class	Gateway IH	Gateway Estate	New Norfolk	Mills Nominees	Mills Parkview	Norfolk Views	NIVA Group
Bizcap	No	No	No	-	-	-	-
·	response	response	response Facility				
LCIM		11,784,483	linked to		_	-	
LCIIVI	_	11,764,463	Gateway	-	_		-
			Estate				
Ties	_	No	No	_	_	_	_
		response	response				
NAB	No response	-	-	-	-	-	
Related Party	-	-	Registered	Registered	Registered	Registered	Registered
Total	-	11,784,483	-	-	-	-	-

F & A Bigeni Superannuation Fund (Bigeni)

Montessori Pty Ltd in its capacity as a trustee of Bigeni, has a security interest over 1202 by way of a General Security Deed (**GSD**). ISG Capital and ISG IH provided limited guarantees of \$5,000,000 each in support of the obligations of 1202.

On 27 October 2023, the Supreme Court of Queensland ordered 1202 to pay Bigeni \$14,000,000. As discussed in section 5.1.8, 1202 land was sold off market in February 2025 to the secured creditor for \$5,125,000 plus GST, with the proceeds applied in reduction of the debt.

<u>Macquarie</u>

The Macquarie security interest relates to motor vehicle financing. Macquarie advised that they are in the process of repossessing the vehicles leased to HMS by engaging Pioneer Credit Solutions Pty Ltd (**Pioneer**). As discussed in section 5.1.4, we have disclaimed HMS's interest in these vehicles.

<u>Pepper</u>

The Pepper security interest relates to motor vehicle financing. Pepper advised that they are in the process of repossessing the vehicle leased to HMS. As discussed in section 5.1.4, we have disclaimed HMS's interest in this vehicle.

Secure Funding Pty Ltd (Secure)

Secure security interest relates to motor vehicle financing for 2019 Mitsubishi Pajero Sport Wagon (**Mitsubishi**). A QLD Motor Vehicle Register search confirmed that the following motor vehicle was not held in HMS's name. Accordingly, we have disclaimed HMS's interest in the Mitsubishi.

Bizcap

Bizcap have a number of security interests across the Companies. We have not yet received any response from Bizcap confirming the nature of their registered security interests.

<u>LCIM</u>

LCIM have appointed Dye & Co Pty Ltd as External Controller over their security interests registered over Stage 6, New Norfolk and Gateway Estate. LCIM has a security interest over Stage 6, New Norfolk and Gateway Estate by way of a GSD in which each party is a Guarantor of the debt. As discussed in section 5.1.8, the land is subject to a sale process by its appointed controller.

<u>Ties</u>

Ties act as mortgagee for LCIM. We have not yet received a formal response confirming the nature of their registered security interests.

<u>NAB</u>

We have not yet received any response from NAB confirming the nature of their registered security interest.

Related Party

There are a number of security interests between the ISG Group investment stack companies and development companies or investment vehicles. We are appointed as Liquidators to each of these secured parties.

5.2.2 Priority Creditors

Pursuant to Section 556 of the Act, employees have a statutory priority over ordinary unsecured creditors of the Company for unpaid wages, superannuation contributions, annual leave, payment in lieu of notice, and redundancy entitlements.

The Act also provides that excluded employees, which includes company directors and their relatives, are each restricted to a total maximum priority claim of \$2,000.00 for unpaid wages and superannuation, and \$1,500.00 for annual leave entitlements. The balance of excluded claims above the statutory priority limit are treated as an ordinary unsecured claim.

The Companies' management accounts indicate there are no outstanding employee entitlements at the date of our appointment.

5.2.3 Unsecured Creditors

The following are claims based on the books of records, and proof of debts of the Companies:

Unsecured Creditor Class	HMS	ISG Capital	1202	Noble	Gateway IH
Statutory Unsecured Creditor	296,116	-	-	2,830	-
Ordinary Unsecured Creditor	62,000	-	12,278	-	-
Related Party Unsecured Creditors	16,045,181	10,504,365	16,910,469	352,401	1,093,275
Total	16,403,296	10,504,365	16,922,747	355,231	1,093,275

Unsecured Creditor Class	Gateway	ISG IH	СР	New	Mills
	Estate			Norfolk	Nominees
Statutory Unsecured Creditor	-	-	-	-	282,427
Ordinary Unsecured Creditor	-	6,479,435	-	51,018	-
Related Party Unsecured Creditors	32,827,953	15,342,090	125,000	4,058,139	1,001,403
Total	32,827,953	21,821,525	125,000	4,109,157	1,283,829

Unsecured Creditor Class	Stage 6	Mills Parkview	Norfolk Views	NIVA Group	ISG NIVA
Statutory Unsecured Creditor	(8,086)	2,385	90,202	-	-
Ordinary Unsecured Creditor	-	-	-	-	1,113,870
Related Party Unsecured Creditors	1,041,147	190,196	2,097,252	63,776,397	25,503,354
Total	1,033,061	192,581	2,187,454	63,776,397	26,617,224

6. Summary of Receipts and Payments

We have not collected any receipts or made any payments for the Companies' from our appointments to the date of this report.

7. Investigations and Recovery Actions

Liquidators are required to lodge a report to ASIC pursuant to Section 533 of the Act. This report provides certain statistical data to ASIC and details any offences that may have been committed by a director, and or, others in relation to the conduct of the Company's affairs. This report is subject to qualified privilege and is not available for public inspection.

7.1 Investigations Undertaken

Liquidators are required to investigate the business, property, affairs, and financial circumstances of a company in liquidation. The purpose of these investigations is to evaluate any potential recovery actions.

The following provides creditors with a preliminary outline of the results of our investigations to date. Investigations undertaken by liquidators include but are not limited to: assessing the merits of pursuing any claims, available defences and the capacity of a director (or others) to satisfy any successful claim.

Our investigations into the affairs of the ISG Group and potential recoveries is ongoing. We have submitted an ISG Group funding request to ASIC which is being considered. Our ongoing investigations at this stage are preliminary, and progression is intrinsically linked with a proposed funding arrangement with ASIC or external funder. Our progress to date and planned course of action, subject to funding, is presently commercially sensitive and confidential until the terms of the funding are finalised.

The key contraventions/claims available to liquidators are summarised as follows and discussed in further detail below:

- Insolvent trading
- Voidable transactions consisting of unfair preferences, uncommercial transactions, unfair loans and creditor defeating dispositions
- Unreasonable director related transactions
- Breaches of director's duties.

7.2 Books and Records

Section 286 of the Act provides that:

"A company, registered scheme or disclosing entity must keep written financial records that:

- Correctly record and explain its transactions and financial position and performance
- Would enable true and fair financial statements to be prepared and audited."

In Section 9 of our Receivers' Report, we outlined the limitations of books and records received for the ISG Group. Notices for production of books and records will be undertaken as part of the funding agreement with ASIC.

7.3 Insolvent Trading

Pursuant to Section 588G of the Act, a director has a duty to prevent a company from incurring debts when there are reasonable grounds for suspecting that the company will be unable to pay its debts as and when they fall due.

Insolvent trading occurs when a company continues trading and incurs further debts when it is deemed to be 'insolvent'. That is, when the company is unable to pay its debts as and when they become due and payable.

A director can face serious civil and criminal sanctions, including being personally liable for the new debts incurred.

Directors have several defences available to them when there is a claim for insolvent trading as detailed in Section 588H of the Act, including:

- a) if it is proved that, at the time the debt was incurred, the person had reasonable grounds to expect, and did expect, that the Company was solvent at that time and would remain solvent
- b) if the person relied on another person to provide the financial information so that if the information was relied upon, the Company was solvent and would remain so
- c) the person was ill and did not take part in the management of the Company
- d) the person took reasonable steps to prevent the Company from incurring the debt.

Section 588M of the Act provides that a liquidator is entitled to recover compensation from a director equal to the loss or damage suffered by the Company as a result of a breach of section 588G.

The Companies' operations were heavily dependent on funds received from the Schemes. As addressed in our Receivers' Report, from September 2022 it appears that the Schemes did not have the ability to provide funding to the Companies.

Our preliminary view is that the Companies were likely insolvent on or around 22 September 2022, being the date the Companies lost access to funding from the Schemes.

7.4 Voidable Transactions

The following transactions may be recovered by a liquidator:

- A payment made to a creditor or transaction to which the creditor is a party, in the six-month period
 prior to appointment, or four years if a related creditor, which results in the creditor receiving more
 than they would if they had proved in the liquidation, and is an insolvent transaction of the Company
 (unfair preference)
- A payment made to a non-related creditor during the two years prior to appointment, or four years if a related creditor, which is an insolvent and uncommercial transaction
- A payment made to a creditor in the ten years prior to appointment which is fraudulent
- An unfair loan whenever made
- An unreasonable director related transaction
- Arrangements to avoid employee entitlements
- · Circulating security interests created within the six months prior to appointment.

Of the above transactions which may be recovered by a liquidator, the first two require that a company be insolvent at the time that payment was made or becomes insolvent by reason of the payment.

7.4.1 Unfair Preferences (s588FA)

Section 588FA of the Act requires the liquidator to investigate transactions which may be deemed to be unfair preferences. The relation-back day is the reference point from which historical transactions may be declared voidable and may be clawed back.

The status and details of our investigations are ongoing and at this time remain sensitive, therefore we are not able to disclose any unfair preferences in this report.

7.4.2 Uncommercial Transactions (s588FB)

Section 588FB of the Act requires the liquidator to investigate transactions which may be deemed to be uncommercial, having regard to the detriment to the Company (if any) suffered as a consequence of the transaction in the period two years prior to the winding up.

The status and details of our investigations are currently ongoing and remain sensitive. Consequently, we are unable to disclose any uncommercial transactions in this report.

7.4.3 Unreasonable Director Related Transactions (s588FDA)

Section 588FDA of the Act requires the liquidator to investigate such transactions, having regard to the detriment to the Company (if any) suffered as a consequence of the transaction in the period four years prior to the winding up application.

The status and details of our investigations are currently ongoing and remain sensitive. Consequently, we are unable to disclose any unreasonable director related transactions in this report.

7.4.4 Unfair Loans (s588FD)

Section 588FD of the Act requires investigations of transactions which may be deemed to be unfair loans to the Company. A loan to the Company is considered to be unfair if, and only if, interest on the loan is extortionate, or the charges in relation to the loan were extortionate.

The status and details of our investigations are currently ongoing and remain sensitive. Consequently, we are unable to disclose any unfair loans in this report.

7.5 Director's Personal Financial Position

The financial position of the Director and his ability to compensate for any damages awarded against him in the event legal proceedings were taken by a liquidator is relevant to the consideration of the commerciality of further action. Our investigations to date are preliminary and therefore have been limited to publicly available information, information provided by the Director, or authorised by the Director to be disclosed by third parties.

The Director filed a debtor's bankruptcy petition on 3 March 2025.

7.6 Breach of Director's Duties (s180-183)

Creditors are advised that where directors have engaged in uncommercial transactions, insolvent trading and other aspects discussed above, an action may be commenced by a liquidator against the director of the company for compensation.

Our investigations are ongoing and at this time are focused on ongoing winding up applications of further Scheme related entities, and obtaining funding from ASIC to perform examinations. If there are identified breaches of director duties that we intend to pursue we will provide that detail in further reports.

8. Possible Further Recovery Action

Creditors have been advised of the investigations conducted, and any other matters which may warrant further review or investigations at this time.

Any creditors who are interested in providing funding to allow for further investigations and/or litigation to take place, are required to contact our office and advise of the same within 21 days of the date of this report. We will continue to investigate the respective claims and update creditors as they are recovered (if applicable).

9. Costs of the Liquidation

We are not currently seeking approval for remuneration and have not sought approval for our remuneration incurred to date. We are without funding in all ISG Group related appointments, and there are no immediate funds available for our remuneration.

10. Likelihood of a Dividend

At this stage in the liquidation, we are unable to comment on whether a dividends is likely. However, this is subject to change pending any further funding from ASIC, any asset realisations and the outcome of any further litigation, examinations, investigations, or recovery actions. If sufficient recoveries are made for a dividend to be available to unsecured creditors and investors, both classes will be notified.

11. What Happens Next?

The liquidation will be progressed with the following tasks to be completed:

- Seeking further ASIC assistance to obtain a completed ROCAP's
- · Conducting examination of the Director and related party eligible applicants, once funded
- Further funds tracing exercise of bank account.

We expect that the liquidation will be finalised within the next eighteen (18) months.

12. Further Information

Should creditors or investors have any further information that may assist in our investigations or require further information in regard to this matter, please contact Harry Bruton of this office by telephone (02) 8880 4070 or by email ISGFS@olveraadvisors.com.

Yours faithfully

Anthony Phillip Wright
Joint and Several Liquidator

Encl.

Α	p	pendix .	A –	Entities	Referred	to	in	this	Rep	oort	
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Appendix A (All in Liquidation) (The Companies)	ACN	Appointment Date
Noble Retirement Holdings Pty Ltd (Noble)	613 718 648	13 June 2025
1202 Creek Road TDG Pty Ltd (1202)	613 999 107	13 June 2025
Gateway Investment Holdings Pty Ltd (Gateway IH)	635 643 186	13 June 2025
Gateway Estate Nominees Pty Ltd (Controllers Appointed) (Gateway Estate)	632 231 479	13 June 2025
A.C.N. 613 718 193 Pty Ltd (Formerly Known As ISG Capital Pty Ltd) (ISG Capital)	613 718 193	13 June 2025
ISG Investment Holdings Pty Ltd (ISG IH)	612 514 235	13 June 2025
HMS Partners Nominees Pty Ltd (HMS)	603 992 052	13 June 2025
Capital Provider Nominees Pty Ltd (CP)	654 507 221	13 June 2025
New Norfolk MPA Nominees Pty Ltd (Controllers Appointed) (New Norfolk)	636 839 239	13 June 2025
The Mills Nominees Retirement Village Pty Ltd (Mills Nominees)	642 328 701	13 June 2025
NIVA Group Pty Ltd (NIVA Group)	640 026 222	27 June 2025
The Mills Nominees Norfolk Views Pty Ltd (Norfolk Views)	654 522 219	27 June 2025
The Mills Nominees Parkview Estate Pty Ltd (Mills Parkview)	655 549 607	27 June 2025
The Mills Stage 6 Pty Ltd (Stage 6)	641 979 964	27 June 2025
ISG NIVA Pty Ltd (ISG NIVA)	643 041 043	11 July 2025

Appendix B – Proof of Debt Form

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of HMS PARTNERS NOMINEES PTY LTD ACN 603 992 052 (In Liquidation) ("the Company")

1. This is to state that the cor ('Creditor'):						
of (full address)						
,						
for \$			dollars and			cents.
Particulars of the debt are: Date Consider	ation ⁽³⁾	Amount	GST	Remarks ⁽⁴) include detail	ls of voucher
state how the		Amount	included	substantiating pa		
			\$	ı		
2. To my knowledge or belief	the creditor has n	ot, nor has any	person by the cred	ı ditor's order,	had or re	eceived any
manner of satisfaction or s						. 1
Insert particulars of all sec value of those securities.						
following form:	in arry bills or ourier	riegotiable see	arreles are riela, s	occity therm	iii a serie	
Date Drawer		Accepto	or Amount	\$ c	Due Date	
I am not a related of	creditor of the Com	npany ⁽⁵⁾	<u> </u>			
I am a related cred						
relationship:						
If the form is being used for th	e purpose of voting	at a meeting:				
Is the debt you are claiming ass	igned to you?				No	Yes
If yes , attach written evidence o	of the debt, the assign	ament and consid	deration given			Attache
					.	Attache
If yes, what value of consider the debt?)	eration did you give	e for the assigni	nent (eg, what amou	nt did you pay f	or \$ 	
3A. ^{(6)*} I am employed by the of the debt was incurred for still remains unpaid and 3B. ^{(6)*} I am the creditor's agent and for the consideration	or the consideration d unsatisfied. nt authorised to ma on stated and that	n stated and that ake this statem	ent in writing. I k	best of my k know that th	nowledge e debt w	e and belief, vas incurred
unpaid and unsatisfied		0005				
DATED this day		2025				
Signature of Signatory						
NAME IN BLOCK LETTERS						
Occupation						
Address						
	DECEN	VE DEDOOTS D	V = 1 4 4 11			
Do you wish to receive all futu		VE REPORTS B respondence vi		Yes	N	0
Email:						
	D :				•••••	••••••
	See Directions over		-	Ĭ		
OFFICE USE ONLY POD No:		AD	MIT (Voting / Dividend)	- Ordinary	\$	
Date Received:	/ /	AD	MIT (Voting / Dividend) – F	Preferential	\$	
Entered into CORE IPS:		Rej	ect (Voting / Dividend)		\$	
Amount per ROCAP	\$	Obj	ect or H/Over for Consid	deration	\$	
Reason for Admitting / Rejection						
PREP BY/AUTHORISED		то	AL PROOF		\$	
DATE AUTHORISED / /	1				¥	

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of NOBLE RETIREMENT HOLDINGS PTY LTD ACN 613 718 648 (In Liquidation) ("the Company")

 This is to state the ('Creditor'): 	at the company wa					
,						
,						
•			dc	ollars and		cents.
Particulars of the de Date	Consideration (3)		Amount \$	GST	Demarks(4) ind	clude details of voucher
Date	state how the debt arose		Amount		substantiating paym	
				\$		
	e or belief the cred	itor has not.	nor has any per:	I I son bv the credi	tor's order. h	ad or received a
	action or security fo					
	s of all securities he					
	ecurities. If any bills	s or other ne	gotiable securit	ies are held, spe	ecify them in	a schedule in t
following form:	Prawer		Acceptor	Amount \$	S.C. Du	ue Date
Date	nawei		Acceptor	Amount		ie Date
I am not	a related creditor o	f the Compa	ny ⁽⁵⁾	<u>,</u>	•	
I am a rel	ated creditor of the	Company (5	5)			
relations	nip:					
If the form is being	used for the purpose	of voting at	a meeting:			
	laiming assigned to yo					No Yes
	6.1					
	evidence of the debt					Attac
If yes, what value the debt?)	of consideration did	d you give fo	r the assignmer	nt (eg, what amount	did you pay for	\$
still remains u 3B. ^{(6)*} I am the cred	incurred for the con unpaid and unsatisf itor's agent authori onsideration stated	nsideration st fied. ised to make	tated and that the the this statement	ne debt, to the be t in writing. I kn	est of my kno ow that the	wledge and beli debt was incurr
DATED this	day of	2	2025			
Signature of Signato	ory					
NAME IN BLOCK LE	TTERS					
Occupation						
Address						
Do you wish to recei	ve all future reports		REPORTS BY EI pondence via en		Yes	No
Email:						
	See Direct	tions overle	af for the compl	etion <u>of this for</u>	m	
OFFICE USE ONLY PO	DD No:		ADMIT (Voting / Dividend) -	Ordinary \$	
Date Received:	/	/	ADMIT (Voting / Dividend) – Pro	eferential \$	
Entered into CORE IPS	5:		Reject (Voting / Dividend)	\$	
Amount per ROCAP	\$		Object o	or H/Over for Conside	ration \$	
Reason for Admitting	/ Rejection					
PREP BY/AUTHORISEI)		TOTAL F	PROOF	\$	
DATE AUTHORISED	/ /				Ψ	

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of 1202 CREEK ROAD TDG PTY LTD ACN 613 999 107 (In Liquidation) ("the Company")

 This is to state the ('Creditor'): 								
of (full address)								
,								
for \$ Particulars of the de				dollar	s and		cents	ò.
Date	Consideration state how the debt aros		Amo		GST included	Remarks substantiating	s (4) include details of vo g payment	ucher
_					\$			
 To my knowledg manner of satisfi Insert particulars value of those se following form: Date	action or securi s of all securitie	ty for the sumes held. Whe	n or any par ere the secu negotiable	rt of it excep urities are o	ot for the fol on the prope	llowing: erty of the pecify ther	e company, ass	ess th
	ylawci			срео	Amount	ΨC	Duc Dute	
	1 . 1 12		(5)					
	a related credit lated creditor of hip:		-					
If the form is being Is the debt you are c		_	at a meeting	g:			No	Yes
** attach writter	- widenes of the	-l-t-+ +bo accia		doration				^++~~
If yes, attach writter								Attac
If yes, what value the debt?)	of consideration	n did you give	e for the ass	signment (e	g, what amour	nt did you pa	ay for \$	
still remains u 3B. ^{(6)*} I am the crec	incurred for the unpaid and uns ditor's agent aut consideration st	e consideration satisfied. thorised to m	n stated and lake this sta	d that the d	lebt, to the b writing. I ki	pest of my	knowledge and the debt was ir	d belie
DATED this	day of		2025					
Signature of Signato	ory							
NAME IN BLOCK LE	.TTERS							
Occupation								
Address								
, 13, 21, 22,								
			· >->		41			
Do you wish to recei	ive all future rep		VE REPOR respondenc			Y	es No	
		ports and corr	respondenc	ce via email]?			
•		ports and corr	respondenc	ce via email	?			
Email:	See D	ports and corr	respondenc	ce via email	on of this fo	<u>rm</u>		
•	See D	irections ove	respondenc	e completic	on of this fo	Prm - Ordinary	\$	
Email:	See D	ports and corr	respondenc	e completic	on of this fo	Prm - Ordinary		
OFFICE USE ONLY PO	See D	irections ove	respondenc	e completic ADMIT (Votin	on of this fo	Prm - Ordinary	\$	
OFFICE USE ONLY PO	See D	irections ove	respondenc	e completic ADMIT (Votin Reject (Votir	on of this fo ng/Dividend) - P	orm - Ordinary Preferential	\$ \$	
OFFICE USE ONLY PODate Received: Entered into CORE IPS	See D OD No:	irections ove	respondenc	e completic ADMIT (Votin Reject (Votir	on of this fo ng / Dividend) - P ng / Dividend)	orm - Ordinary Preferential	\$ \$	
OFFICE USE ONLY PODate Received: Entered into CORE IPS Amount per ROCAP	See D OD No: S: g / Rejection	irections ove	respondenc	e completic ADMIT (Votin Reject (Votir	on of this fo ng / Dividend) - P ng / Dividend) Over for Conside	orm - Ordinary Preferential	\$ \$	

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of GATEWAY INVESTMENT HOLDINGS PTY LTD ACN 635 643 186 (In Liquidation) ("the Company")

1. This is to state that the co ('Creditor'):					
of (full address)					
,					
for \$ Particulars of the debt are:			lollars and		cents.
Date Conside state how the		Amount \$	GST included	Remarks ^{(4) incl} substantiating payme	ude details of voucher ent
			\$		
	<u></u>				
 To my knowledge or belie manner of satisfaction or Insert particulars of all se value of those securities. following form: 	security for the sum curities held. Wher	or any part of it of the securities a	except for the follore on the prope	owing: rty of the con	npany, assess the
Date Drawer		Acceptor	Amount 9	c Due	e Date
I am not a related	creditor of the Com	pany ⁽⁵⁾	<u> </u>		
	ditor of the Compan				
relationship:					
If the form is being used for t	ne purpose of voting	at a meeting:			
Is the debt you are claiming as	signed to you?				No Yes
If yes , attach written evidence	of the debt, the assign	nment and conside	ation given.		Attache
If yes, what value of consider the debt?)	eration did you give	for the assignme	ent (eg, what amoun	did you pay for	\$
3A. ^{(6)*} I am employed by the the debt was incurred still remains unpaid ar 3B. ^{(6)*} I am the creditor's age and for the considera unpaid and unsatisfied	for the consideration nd unsatisfied. ent authorised to ma ion stated and that	n stated and that ake this statemen	the debt, to the b nt in writing. I kr	est of my knownow that the c	wledge and belief, lebt was incurred
DATED this day	of	2025			
Signature of Signatory					
NAME IN BLOCK LETTERS					
Occupation					
Address					
Add 633					
Do you wish to receive all fut		VE REPORTS BY lespondence via e		Yes	No
Email:					
	See Directions over		oletion of this fo	m	
OFFICE USE ONLY POD No:		ADMI	(Voting / Dividend) -	Ordinary \$	
Date Received:	/ /		(Voting / Dividend) – Pr		
Entered into CORE IPS:			(Voting / Dividend)	\$	
Amount per ROCAP	\$		or H/Over for Conside		
Reason for Admitting / Rejection				*	
PREP BY/AUTHORISED		TOTAL	PROOF		
				\$	
DATE AUTHORISED / /					

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of GATEWAY ESTATE NOMINEES PTY LTD ACN 632 231 479 (In Liquidation) ("the Company")

 This is to state the ('Creditor'): 								
of (full address)								
,								
for \$ Particulars of the de				dollar	s and		cents	ò.
Date	Consideration state how the debt aros		Amo		GST included	Remarks substantiating	s (4) include details of vo g payment	ucher
_					\$			
 To my knowledg manner of satisfi Insert particulars value of those se following form: Date	action or securi s of all securitie	ty for the sumes held. Whe	n or any par ere the secu negotiable	rt of it excep urities are o	ot for the fol on the prope	llowing: erty of the pecify ther	e company, ass	ess th
	ylawci			срео	Amount	ΨC	Duc Dute	
	1 . 1 12		(5)					
	a related credit lated creditor of hip:		-					
If the form is being Is the debt you are c		_	at a meeting	g:			No	Yes
** attach writter	- widenes of the	-l-t-+ +bo accia		doration				^++~~
If yes, attach writter								Attac
If yes, what value the debt?)	of consideration	n did you give	e for the ass	signment (e	g, what amour	nt did you pa	ay for \$	
still remains u 3B. ^{(6)*} I am the crec	incurred for the unpaid and uns ditor's agent aut consideration st	e consideration satisfied. thorised to m	n stated and lake this sta	d that the d	lebt, to the b writing. I ki	pest of my	knowledge and the debt was ir	d belie
DATED this	day of		2025					
Signature of Signato	ory							
NAME IN BLOCK LE	.TTERS							
Occupation								
Address								
, 13, 21, 22,								
			· >->		41			
Do you wish to recei	ive all future rep		VE REPOR respondenc			Y	es No	
		ports and corr	respondenc	ce via email]?			
•		ports and corr	respondenc	ce via email	?			
Email:	See D	ports and corr	respondenc	ce via email	on of this fo	<u>rm</u>		
•	See D	irections ove	respondenc	e completic	on of this fo	Prm - Ordinary	\$	
Email:	See D	ports and corr	respondenc	e completic	on of this fo	Prm - Ordinary		
OFFICE USE ONLY PO	See D	irections ove	respondenc	e completic ADMIT (Votin	on of this fo	Prm - Ordinary	\$	
OFFICE USE ONLY PO	See D	irections ove	respondenc	e completic ADMIT (Votin Reject (Votir	on of this fo ng/Dividend) - P	orm - Ordinary Preferential	\$ \$	
OFFICE USE ONLY PODate Received: Entered into CORE IPS	See D OD No:	irections ove	respondenc	e completic ADMIT (Votin Reject (Votir	on of this fo ng / Dividend) - P ng / Dividend)	orm - Ordinary Preferential	\$ \$	
OFFICE USE ONLY PODate Received: Entered into CORE IPS Amount per ROCAP	See D OD No: S: g / Rejection	irections ove	respondenc	e completic ADMIT (Votin Reject (Votir	on of this fo ng / Dividend) - P ng / Dividend) Over for Conside	orm - Ordinary Preferential	\$ \$	

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)To the Joint and Several Liquidators of ACN 613 718 193 (In Liquidation) ("the Company")

	This is to state that the company was, on 13 June 2025 (1) and still is, justly and truly indebted to (2) (full name): ('Creditor'):									
	of (full address)									
f	for \$			dollars	sand			cents		
	ticulars of the debt are:				, ar ia					
Da	cte Consideration state how the debt		Amo	i	GST included \$	Remarks (4) substantiating p		ails of voucher		
! ! \ 	To my knowledge or belief th manner of satisfaction or sect Insert particulars of all securi value of those securities. If a following form:	urity for the sui ties held. Wh	m or any pai ere the secu er negotiable	rt of it excepurities are or	t for the fol n the prope are held, sp	lowing: erty of the ecify them	compan in a sch	y, assess the nedule in the		
Da	ate Drawer		Acc	eptor	Amount	ф С	Due Dat	ie .		
	I am not a related cree	ditor of the Cor	mpany ⁽⁵⁾							
	I am a related creditor of the Company ⁽⁵⁾ relationship:									
If t	he form is being used for the p	urpose of voting	g at a meetin	g:						
	the debt you are claiming assign			_			No	Yes		
lf ^v	yes , attach written evidence of th	ne debt, the assid	gnment and c	onsideration (given.			Attache		
If	yes, what value of considerat e debt?)					t did you pay	for \$			
3B. ⁽¹	the debt was incurred for t still remains unpaid and u 6)* I am the creditor's agent a and for the consideration unpaid and unsatisfied.	nsatisfied. authorised to n	nake this sta	atement in v	writing. I kr	now that th	ne debt v	was incurred		
DAT	TED this day of		2025							
Sigr	nature of Signatory							•••••		
NAI	ME IN BLOCK LETTERS									
Occ	cupation									
Add	dress									
Do y	you wish to receive all future		EIVE REPOR		_	Ye	s 1	No 🗌		
Em	ail:									
_	See	Directions ov	erleaf for th	e completio	n of this fo	rm		1		
C	OFFICE USE ONLY POD No:			ADMIT (Votin	g / Dividend) -	Ordinary	\$			
	Date Received:	/ /		ADMIT (Voting	g / Dividend) – P	referential	\$			
E	Entered into CORE IPS:			Reject (Voting	g / Dividend)		\$			
A	Amount per ROCAP	\$		Object or H/O	ver for Conside	eration	\$			
F	Reason for Admitting / Rejection									
F	PREP BY/AUTHORISED			TOTAL PROOF			\$			
	DATE AUTHORISED / /									

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of ISG INVESTMENT HOLDINGS PTY LTD ACN 612 514 235 (In Liquidation) ("the Company")

	This is to state that the company was, on 13 June 2025 (1) and still is, justly and truly indebted to (2) (full name): ('Creditor'):									
of (full address)										
for \$			dollars an	d	cents					
Particulars of the debt are:			aonars ar							
Date Consider state how the		Amo	ount \$ GST inc \$	Remarks luded substantiating	5(4) include details of voucher g payment					
 To my knowledge or belie manner of satisfaction or Insert particulars of all se value of those securities. following form: 	security for the s curities held. W	sum or any pa /here the sec	rt of it except fo urities are on th	or the following: ne property of the	e company, assess					
Date Drawer		Ac	ceptor A	mount \$ c	Due Date					
I am not a related	creditor of the C	l Company ⁽⁵⁾								
I am a related cred relationship:	litor of the Com	· -								
If the form is being used for t	ne purpose of vot	ing at a meetir	ng:							
Is the debt you are claiming as	signed to you?				No Yes					
If yes , attach written evidence	of the debt, the as	signment and	consideration give	en.	Att					
If yes, what value of consid the debt?)	eration did you (give for the as	signment (eg, wh	nat amount did you pa	y for \$					
3A. ^{(6)*} I am employed by the o the debt was incurred a still remains unpaid an 3B. ^{(6)*} I am the creditor's age and for the considerat unpaid and unsatisfied	for the considerand unsatisfied. Int authorised to ion stated and i	ntion stated ar	nd that the debt atement in writ	, to the best of my ing. I know that	knowledge and be the debt was incu					
DATED this day	of	2025								
Signature of Signatory										
NAME IN BLOCK LETTERS										
Occupation										
Address										
Do you wish to receive all futo		CEIVE REPOR corresponden		Y	es No					
	See Directions of	overleaf for th								
OFFICE USE ONLY POD No:			<u> </u>	Dividend) - Ordinary	\$					
Date Received:	/ /		, -	vidend) – Preferential	\$					
Entered into CORE IPS:	<i>t</i>		Reject (Voting / D	·	\$					
Amount per ROCAP	\$		Object or H/Over	ror Consideration	\$					
Reason for Admitting / Rejection		TOTAL PROOF	TOTAL PROOF							
PREP BY/AUTHORISED					\$					
DATE AUTHORISED / /										

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of CAPITAL PROVIDER NOMINEES PTY LTD ACN 654 507 221 (In Liquidation) ("the Company")

	s is to state that th					-		
`	(full address)							
01 (Tuli address;							••••••
	\$ulars of the debt are			doll	ars and			cents.
Date		e: sideration ⁽³⁾		Amount \$	GST	Remarks ^{(4) in t}	clude detail	ls of voucher
Date		ow the debt arose		Amount \$	included	substantiating paym		
					\$			
ma Ins val	my knowledge or k anner of satisfaction ert particulars of a ue of those securit owing form:	n or security for that ll securities held. ies. If any bills or	ne sum o Where	or any part of it exc the securities are	cept for the fo on the prope	ollowing: erty of the co pecify them in	mpany	, assess the edule in the
Date	Diaw	er		Acceptor	Amount	BC	le Date	
		ated creditor of th	-	-				
	I am a related relationship:	creditor of the Co	mpany	(5)				
	•							
	form is being used to debt you are claiming		_	a meeting:			No	Yes
							140	
If yes	s, attach written evide	ence of the debt, the	e assignn	nent and considerati	on given.			Attach
If ye s	s, what value of co ebt?)	nsideration did yo	ou give f	or the assignment	: (eg, what amour	nt did you pay for	\$	
3B. ⁽⁶⁾ *	the debt was incur still remains unpai I am the creditor's and for the consic unpaid and unsati	id and unsatisfied agent authorised deration stated ar	l. d to mak	ke this statement i	in writing. I k	now that the	debt w	as incurrec
DATE	O this	day of		2025				
	ture of Signatory	•						
NAME	IN BLOCK LETTER	S						
Occup	oation							
Addres	SS							
			PECEIV	E REPORTS BY EM	IΔIL			
Do you	u wish to receive all					Yes	No.	0
Email:		·						
		See Direction	ns overle	eaf for the comple	tion of this fo	orm		
OFF	ICE USE ONLY POD No:		15 6 7 6		oting / Dividend)			
	Received:	. / /		,				
		7 /		-	oting / Dividend) - P			
	ered into CORE IPS:				oting / Dividend)	\$		
	ount per ROCAP	\$		Object or	H/Over for Consid	deration \$		
Reas	son for Admitting / Reje	ection		TOTAL DI	2005			
PRE	P BY/AUTHORISED			TOTAL PE	100F	\$		
DAT	E AUTHORISED /	/ /						

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of NEW NORFOLK MPA NOMINEES PTY LTD ACN 636 839 239 (In Liquidation) ("the Company")

1.	This is to state t	·	-				-		
	of (full address)								
	,								
Pa	for \$rticulars of the d				dollar	s and			cents.
_	ate	Consideration state how the debt aro		Amo	unt \$	GST included	Remarks ⁽		ails of voucher
						Ψ			
2	To my knowled	l ge or belief the (creditor has n	ot nor has :	any nerson	by the cred	litor's order	r had or	received any
	manner of satis Insert particular value of those s following form:	faction or securities	ty for the sumes held. Whe	n or any par re the secu	t of it excep rities are o	pt for the fo on the prop	llowing: erty of the	compan	y, assess the
D	ate	Drawer		Acc	eptor	Amount	\$ c	Due Dat	te
Т	I am not	t a related credit	or of the Com	npany ⁽⁵⁾					
Ī		elated creditor o		y ⁽⁵⁾					
If	the form is being	•		at a meeting	a:				
	s the debt you are	-	-		9 ·			No	Yes
If	yes , attach writte	n evidence of the	debt, the assigr	nment and c	onsideratior	n given.			Attache
	f yes, what value ne debt?)	e of consideratio	n did you give	e for the ass	ignment (e	eg, what amou	nt did you pay	for \$	
	still remains l am the cre	s incurred for the unpaid and uns ditor's agent au consideration st	e consideration satisfied. thorised to m	n stated and ake this sta	d that the contemporary	lebt, to the l writing. I k	best of my k now that tl	knowledg he debt v	ge and belief was incurred
	ATED this gnature of Signat	day of		2025					
	ME IN BLOCK LE	-							
Oc	cupation								
Ad	dress								
Do	you wish to rece	eive all future re		VE REPORT			Ye	s1	No
Εm	nail:		irections ove						
Ī	OFFICE USE ONLY					ng / Dividend)		\$	
H	Date Received:		/ /			ng / Dividend) – F	-	\$	
	Entered into CORE IF	PS:				ng / Dividend)		\$	
-	Amount per ROCAP		\$			Over for Consid	leration	\$	
	Reason for Admittin	g / Rejection						"	
-	PREP BY/AUTHORIS				TOTAL PRO	OF		\$	
-	5.TE	1 1						"	

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of THE MILLS NOMINEES RETIREMENT VILLAGE PTY LTD ACN 642 328 701 (In Liquidation) ("the Company")

I.	('Creditor'):	•			•	•	•
	of (full address)						
	for \$			dollars and			cents.
Pa	articulars of the debt are:						
E	Date Consideration state how the debt a		Amount	\$ GST included \$	Remarks substantiating	(4) include det payment	ails of voucher
	To my knowledge or belief the manner of satisfaction or seculnsert particulars of all security value of those securities. If a following form: Date Drawer	irity for the sum ties held. Whei	n or any part of re the securitie	it except for the f s are on the pro curities are held,	following: perty of the specify ther	e compan	y, assess the nedule in the
Г							
	I am not a related cred	ditor of the Com	l pany ⁽⁵⁾				
Ĺ	I am a related creditor relationship:						
If	the form is being used for the p	urpose of voting	at a meeting:				
ŀ	s the debt you are claiming assign	ed to you?				No	Yes
ľ	f yes , attach written evidence of th	ne debt. the assign	nment and consi	deration given.			Attache
ŀ	f yes, what value of considerat he debt?)				unt did you pa	y for \$	
3B	the debt was incurred for the still remains unpaid and undersions. I am the creditor's agent a and for the consideration unpaid and unsatisfied.	nsatisfied. Juthorised to ma	ake this statem	nent in writing. I	know that	the debt	was incurred
D/	ATED this day of		2025				
Siç	gnature of Signatory						
N/	AME IN BLOCK LETTERS						
Oc	ccupation						
Ac	ddress						
		RECEI	VE REPORTS B	Y EMAIL			
Do	you wish to receive all future r	eports and corr	espondence vi	a email?	Y	es 1	No
En	nail:						
	See	Directions over	rleaf for the co	mpletion of this	form		
Ī	OFFICE USE ONLY POD No:			MIT (Voting / Dividend		\$	
l	Date Received:	/ /	AD	MIT (Voting / Dividend) -	- Preferential	\$	
ľ	Entered into CORE IPS:		Rej	ect (Voting / Dividenc	(k	\$	
ľ	Amount per ROCAP	\$	Ob	ect or H/Over for Cons	sideration	\$	
	Reason for Admitting / Rejection					il .	
╟	PREP BY/AUTHORISED		то	TAL PROOF		t	
ŀ	DATE AUTHORISED / /					\$ 	

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of THE MILLS STAGE 6 PTY LTD ACN 641 979 964 (In Liquidation) ("the Company")

	s is to state that the compa editor'):	•					•	
`	full address)							
for	\$			dollars	and			cants
	Jlars of the debt are:		••••••					
Date	Consideration state how the debt a		Amo	i		narks ^{(4) in} Intiating payr		ils of voucher
ma Inse valu	my knowledge or belief the nner of satisfaction or secu ert particulars of all securi ue of those securities. If ar owing form: Drawer	irity for the sur	m or any par ere the secu er negotiable	t of it excep rities are or	t for the following the property of	ng: of the co them ir	mpany	v, assess the
	I am not a related cred	litor of the Cor	mnany ⁽⁵⁾					
	I am a related creditor relationship:		-					
If the	form is being used for the pu	urpose of voting	g at a meeting	g:				
Is the	debt you are claiming assigne	ed to you?					No	Yes
If ves	, attach written evidence of th	e deht the assic	nment and c	onsideration	aiven			Attach
	s, what value of considerat					ou pay for	\$	/ tederi
3B. ⁽⁶⁾ *	the debt was incurred for the still remains unpaid and ur I am the creditor's agent a and for the consideration unpaid and unsatisfied.	nsatisfied. uthorised to n	nake this sta	itement in v	vriting. I know	that the	debt v	vas incurre
DATED) this day of		2025					
Signat	ure of Signatory							
NAME	IN BLOCK LETTERS							
Occup	ation							
Addres	SS							
Addics	JJ						••••••	
Do you	ı wish to receive all future r		rrespondenc			Yes	N	0
Email:.								
	See	Directions ove	erleaf for the	e completio	n of this form			
OFFI	ICE USE ONLY POD No:			ADMIT (Votin	g / Dividend) - Ordir	nary \$		
Date	Received:	/ /		ADMIT (Voting	/ Dividend) – Prefere	ntial \$		
Ente	red into CORE IPS:			Reject (Voting	g / Dividend)	\$		
Amo	ount per ROCAP	\$		Object or H/O	ver for Consideration	۱ \$		
Reas	son for Admitting / Rejection							
PREI	P BY/AUTHORISED			TOTAL PROO	F	\$		
DATE	E AUTHORISED / /	1						

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

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 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of THE MILLS NOMINEES PARKVIEW ESTATE PTY LTD ACN 655 549 607 (In Liquidation) ("the Company")

	t the company was, on 27 3		, , ,	,
,				
for t		do	llere and	conts
		uu		
	Consideration ⁽³⁾ ate how the debt arose	Amount \$	GST Remark included ^{substantiatin} \$	(S ⁽⁴⁾ include details of voucher ng payment
manner of satisfac Insert particulars of value of those sect following form:	or belief the creditor has netion or security for the sun of all securities held. Whe urities. If any bills or other	m or any part of it ex ere the securities ar r negotiable securit	scept for the following: e on the property of th ies are held, specify the	ne company, assess them in a schedule in th
Date Dra	awer	Acceptor	Amount \$ c	Due Date
I am not a	related creditor of the Con	_I npany ⁽⁵⁾		
<u> </u>	ted creditor of the Compar	. •	<u> </u>	
If the form is being us	ed for the purpose of voting	at a meeting:		
	iming assigned to you?	.		No Yes
···	Colonial de la la la constru	. Langethau	.•	
	vidence of the debt, the assig			Attac
If yes, what value of the debt?)	consideration did you give	e for the assignmen	ıt (eg, what amount did you p	ay for \$
still remains un 3B. ⁽⁶⁾ * I am the credit	curred for the consideration paid and unsatisfied. or's agent authorised to maideration stated and that satisfied.	nake this statement	in writing. I know that	t the debt was incurr
DATED this	day of	2025		
Signature of Signatory	/			
NAME IN BLOCK LETT	ERS			
Occupation				
Address				
Do you wish to receive	RECE le all future reports and cor	IVE REPORTS BY EN respondence via em		Yes No
EIIIaII	See Directions ove	erleaf for the compl	etion of this form	
OFFICE USE ONLY POD		The state of the s	Voting / Dividend) - Ordinary	\$
Date Received:	/ /	-	Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		-	/oting / Dividend)	\$
Amount per ROCAP	\$		r H/Over for Consideration	\$
Reason for Admitting /		o Sjeet o	TH/Over for Consideration.	Ψ
PREP BY/AUTHORISED	Rejection	TOTAL P	PROOF	
				\$
DATE AUTHORISED	/ /			

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

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 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
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 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of THE MILLS NOMINEES NORFOLK VIEWS PTY LTD ACN 654 522 219 (In Liquidation) ("the Company")

1.	This is to state that the compar ('Creditor'):	-		-	-	-			
	of (full address)								
	,								•••
	for \$rticulars of the debt are:			dollars	s and			cent	S.
_	Pate Consideration) ⁽³⁾	Amou	nt \$	GST	Remarks ⁽	4) include det	ails of vo	ucher
	state how the debt are				included	substantiating p			
					\$	Ī			
2.	To my knowledge or belief the manner of satisfaction or secur Insert particulars of all securiti value of those securities. If any following form:	ity for the sumes held. Whe	n or any part re the securi	of it excep ties are or	ot for the fo n the prop	ollowing: erty of the	compan	y, ass	ess the
D	Date Drawer		Acce	ptor	Amount	:\$c	Due Dat	:е	
_	I am not a related credi	tor of the Com	npany ⁽⁵⁾						
F	I am a related creditor of		. •						
L	relationship:								
lf	the form is being used for the pu	pose of voting	at a meeting:						
Is	s the debt you are claiming assigned	d to you?					No		Yes
If	yes , attach written evidence of the	debt the assign	nment and co	nsideration	aiven				Attache
II	f yes, what value of consideration					nt did you pay	for \$		/ teachie
tr	ne debt?)								
	(6)* I am employed by the credit the debt was incurred for the still remains unpaid and uns (6)* I am the creditor's agent au and for the consideration s unpaid and unsatisfied.	e consideratio satisfied. Ithorised to m	n stated and ake this state	that the do	ebt, to the writing. I k	best of my k know that th	knowledg ne debt v	ge an was ir	d belief, ncurred
DΑ	ATED this day of		2025						
	nature of Signatory								···
ΝÆ	AME IN BLOCK LETTERS			••••••	•••••		••••••		•••
Oc	cupation								
Ad	dress								
\Box	you wish to receive all future re		VE REPORTS			Ye		No [_
DO	you wish to receive an ruture re	ports and con	respondence	via erriair	•	10.	³ ['	10 L	
Εm	nail:								
	See D	Directions ove	rleaf for the	completio	n of this fo	orm			
	OFFICE USE ONLY POD No:			ADMIT (Votin	g / Dividend)	- Ordinary	\$		
	Date Received:	/ /		ADMIT (Votin g	g / Dividend) – [Preferential	\$		
	Entered into CORE IPS:			Reject (Votin	g / Dividend)		\$		
F	Amount per ROCAP	\$	-		Over for Consid	deration	\$		
-	Reason for Admitting / Rejection			, , ,					
	PREP BY/AUTHORISED			TOTAL PROC	F				
F							\$		
	DATE AUTHORISED / /								

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

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 - (b) and be endorsed with the words:
 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
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- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of NIVA GROUP PTY LTD ACN 640 026 222 (In Liquidation) ("the Company")

	his is to state that the compa	-			
C	of (full address)				
fo	or \$		doll	ars and	cents.
Part	iculars of the debt are:				
Da	te Consideration state how the debt a		Amount \$	GST Remark included ^{substantiatir} \$	S ⁽⁴⁾ include details of voucher
2. T	o my knowledge or belief the	l e creditor has no	t, nor has any perso	I I I I I I I I I I I I I I I I I I I	er, had or received any
lı V	nanner of satisfaction or secunsert particulars of all securivatives of those securities. If a	ties held. Where	e the securities are	on the property of th	
Da	ollowing form: te Drawer		Acceptor	Amount \$ c	Due Date
	I am not a related cred		pany ⁽⁵⁾		
	l am a related creditor relationship:	of the Company	-	_	
	he form is being used for the posterior he debt you are claiming assign	urpose of voting a	t a meeting:		No Yes
lf y	res, attach written evidence of thres, what value of considerat				Attache
the	debt?)				
	* I am employed by the crec the debt was incurred for t still remains unpaid and u * I am the creditor's agent a and for the consideration	he consideration nsatisfied. authorised to ma	stated and that the ke this statement i	debt, to the best of my	/ knowledge and belief, the debt was incurred
	unpaid and unsatisfied. ED this day of		2025		
	nature of Signatory				
NAM	ME IN BLOCK LETTERS				
Occ	upation				
Add	ress				
	ou wish to receive all future i		E REPORTS BY EM spondence via ema		/es
	See	Directions overl	eaf for the comple	tion of this form	
o	FFICE USE ONLY POD No:		ADMIT (Vo	oting / Dividend) - Ordinary	\$
D	ate Received:	/ /	ADMIT (Vo	ting / Dividend) – Preferential	\$
Е	ntered into CORE IPS:		Reject (Vo	ting / Dividend)	\$
А	mount per ROCAP	\$	Object or	H/Over for Consideration	\$
R	eason for Admitting / Rejection				
Р	REP BY/AUTHORISED		TOTAL PR	OOF	\$
	ATE ALITHODISED / /	1			

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of, "moneys advanced in respect of the Bill of Exchange".
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 - (a) the identifying mark; and
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Section 600G Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Liquidators of ISG Niva Pty Ltd (In Liquidation) ACN 643 041 043 ("the Company")

	that the company was,							
of (full address))							
for \$				dollars a	and			cents.
Particulars of the de								
Date	Consideration ⁽³⁾ state how the debt arose		Amoun		GST included \$	Remarks ⁽⁴⁾ substantiating p) include details of payment	voucher
or security for t Insert particula	ge or belief the creditor he sum or any part of it rs of all securities held. er negotiable securities Drawer	t except for the f Where the secu	following: urities are on the	property of lule in the fo	the company	,, assess the		ose securities. I
<u> </u>		- (5)						
	ot a related creditor of							
	related creditor of the onship:	Company ⁽⁵⁾						
If the form is being	used for the purpose of v	oting at a meeting	;:					
Is the debt you are	claiming assigned to you?						No	Yes
fues attach writto	n evidence of the debt, th	a assignment and	consideration give	_				Attached
-		_	_					Attache
If yes, what value	of consideration did yo	ou give for the as	ssignment (eg, wha	it amount did yo	ou pay for the de	ebt?)	\$	
3B. ⁽⁶⁾ * I am the cre stated and t DATED this	sideration stated and the ditor's agent authorise that the debt, to the be day of	ed to make this s est of my knowle	tatement in writi dge and belief, st 2025	ing. I know t till remains u	that the debi	t was incurrensatisfied.	ed and for th	ne consideratio
Signature of Signato	ory							
NAME IN BLOCK LET	ITERS							
Occupation								
Address								
		RE	CEIVE REPORTS E	BY EMAIL				
Do you wish to rece	ive all future reports ar			/• =		Ye	es 🔲 I	No
F							_	
Email:		See Directions o	overleaf for the co	mnletion of	this form			
OFFICE USE ONLY PO	OD No:	Tec Birections 5		•	Dividend) - Ordi	nan/	\$	
	JD No.	1 1			· · · · · · · · · · · · · · · · · · ·			
Date Received:	_	/ /			Dividend) – Prefere	entiai	\$	
Entered into CORE IP	S:			Reject (Voting / I			\$	
Amount per ROCAP		\$		Object or H/Over	r for Consideratio	on	\$	
Reason for Admittin	g / Rejection		1.					
PREP BY/AUTHORISE	D			TOTAL PROOF			\$	
DATE ALITHORISED	1 1							

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
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- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

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 - i) "This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
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- E. A reference to an annexure includes a document that is with a form.

Appendix C – Information Sheet on Creditor Rights in Liquidations



Creditor Rights in Liquidations

As a creditor, you have rights to request meetings and information or take certain actions:



Right to request a meeting

In liquidations, no meetings of creditors are held automatically. However, creditors with claims of a certain value can request in writing that the liquidator hold a meeting of creditors.

A meeting may be requested in the first 20 business days in a creditors' voluntary liquidation by $\geq 5\%$ of the value of the debts held by known creditors who are not a related entity of the company.

Otherwise, meetings can be requested at any other time or in a court liquidation by:

- > 10% but < 25% of the known value of creditors on the condition that those creditors provide security for the cost of holding the meeting
- ≥ 25% of the known value of creditors
- creditors by resolution, or
- a Committee of Inspection (this is a smaller group of creditors elected by, and to represent, all the creditors).

If a request complies with these requirements and is 'reasonable', the liquidator must hold a meeting of creditors as soon as reasonably practicable.

Right to request information

Liquidators will communicate important information with creditors as required in a liquidation. In addition to the initial notice, you should receive, at a minimum, a report within the first three months on the likelihood of a dividend being paid.

Additionally, creditors have the right to request information at any time. A liquidator must provide a creditor with the requested information if their request is 'reasonable', the information is relevant to the liquidation, and the provision of the information would not cause the liquidator to breach their duties.

A liquidator must provide this information to a creditor within 5 business days of receiving the request, unless a longer period is agreed. If, due to the nature of the information requested, the liquidator requires more time to comply with the request, they can extend the period by notifying the creditor in writing.

Requests must be reasonable.

They are not reasonable if:

Both meetings and information:

- (a) complying with the request would prejudice the interests of one or more creditors or a third party
- (b) there is not sufficient available property to comply with the request
- (c) the request is vexatious

Meeting requests only:

(d) a meeting of creditors dealing with the same matters has been held, or will be held within 15 business days

Information requests only:

- (e) the information requested would be privileged from production in legal proceedings
- (f) disclosure would found an action for breach of confidence
- (g) the information has already been provided
- (h) the information is required to be provided under law within 20 business days of the request

If a request is not reasonable due to (b), (d), (g) or (h) above, the liquidator must comply with the request if the creditor meets the cost of complying with the request.

Otherwise, a liquidator must inform a creditor if their meeting or information request is not reasonable and the reason why.

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Right to give directions to liquidator

Creditors, by resolution, may give a liquidator directions in relation to a liquidation. A liquidator must have regard to these directions, but is not required to comply with the directions.

If a liquidator chooses not to comply with a direction given by a resolution of the creditors, they must document their reasons.

An individual creditor cannot provide a direction to a liquidator.

Right to appoint a reviewing liquidator

Creditors, by resolution, may appoint a reviewing liquidator to review a liquidator's remuneration or a cost or expense incurred in a liquidation. The review is limited to:

- remuneration approved within the six months prior to the appointment of the reviewing liquidator, and
- expenses incurred in the 12 months prior to the appointment of the reviewing liquidator.

The cost of the reviewing liquidator is paid from the assets of the liquidation, in priority to creditor claims.

An individual creditor can appoint a reviewing liquidator with the liquidator's consent, however the cost of this reviewing liquidator must be met personally by the creditor making the appointment.

Right to replace liquidator

Creditors, by resolution, have the right to remove a liquidator and appoint another registered liquidator.

For this to happen, there are certain requirements that must be complied with:

Meeting request



Information and notice



Resolution at meeting

A meeting must be reasonably requested by the required number of creditors.

Creditors must inform the existing liquidator of the purpose of the request for the meeting.

Creditors must determine who they wish to act as the new liquidator (this person must be a registered liquidator) and obtain:

- Consent to Act, and
- Declaration of Independence, Relevant Relationships and Indemnities (DIRRI).

The existing liquidator will send a notice of the meeting to all creditors with this information.

If creditors pass a resolution to remove a liquidator, that person ceases to be liquidator once creditors pass a resolution to appoint another registered liquidator.

For more information, go to www.arita.com.au/creditors

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Appendix D – Fair Entitlements Guarantee Scheme





What assistance can FEG provide?

This fact sheet provides information about what assistance is available under the Fair Entitlements Guarantee (FEG). FEG is a legislative safety net scheme of last resort with assistance available for eligible employees. The scheme provides financial assistance to eligible employees who have lost their job due to the liquidation or bankruptcy of their employer and who are owed employee entitlements which are not able to be paid by their employer or from another source.

The FEG Act

Decisions about eligibility for FEG assistance are made in accordance with the <u>Fair Entitlements Guarantee Act</u> <u>2012</u> (FEG Act). FEG may apply to a person if their employer enters liquidation or bankruptcy (known as an 'insolvency event') and the person has certain unpaid employment entitlements owing to them. For more information about eligibility requirements for FEG please refer to the <u>Eligibility for FEG assistance</u> fact sheet available on the <u>FEG website</u>.

What assistance is available?

Under the FEG Act, the Department of Employment and Workplace Relations (the department) can pay what is owed to you <u>under your existing terms and conditions of employment</u> for the entitlements listed below. Some entitlements are subject to maximum thresholds as set out in the relevant sections ('s.') of the FEG Act.

- wages up to 13 weeks (see s. 5 and s. 24)
- annual leave (see s. 20)
- long service leave (see s. 21)
- payment in lieu of notice up to 5 weeks (see s. 22)
- **redundancy pay** up to 4 weeks per full year of service (see s. 23) note the governing instrument that provides for your redundancy entitlement may also specify an upper limit

FEG does not cover unpaid superannuation guarantee amounts. If you have unremitted superannuation guarantee amounts you should contact the insolvency practitioner managing your former employer's affairs to discuss your rights as an employee creditor.

Working out the amount of assistance FEG will pay

FEG assistance for unpaid entitlements is calculated based on your existing terms and conditions of employment (eg: industrial award, enterprise agreement, contract of employment, National Employment Standards).

The department liaises with the insolvency practitioner managing the affairs of your employer to obtain as much information as possible on:

- your circumstances with the insolvent employer
- your salary/wage rate
- what entitlements have been left unpaid
- whether your employer has sufficient funds to pay those entitlements within a reasonable period.

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The department will not pay FEG assistance for amounts that you have already been paid or amounts that are payable by another party (see s. 19 of the FEG Act). For example, if you are entitled to redundancy pay and your employer contributed to an industry redundancy fund, your unpaid redundancy should be paid by that fund and will not be paid under FEG. Similar arrangements may apply in some states or industries for long service leave.

FEG maximum weekly wage

When calculating the amount of FEG assistance payable, the FEG maximum weekly wage is applied. If you earn more than the maximum weekly wage, your FEG assistance can only be paid at the maximum weekly wage capped rate (\$2,793 between 1 July 2024 and 30 June 2025).

The remaining unpaid entitlement for the portion of wages over the maximum weekly wage cap can be claimed from the insolvent estate.

Recently agreed changes in terms and conditions

Any favourable changes to your terms and conditions of employment within 6 months of your employment ending or the appointment of an insolvency practitioner may be disregarded (see s. 25). If the department considers it was not reasonable to expect that your employer would have been in a financial position to satisfy improved conditions, the amount of FEG assistance may be calculated as if the terms and conditions had not been changed.

Other things that may affect the amount of FEG assistance paid

Under the FEG Act, the amount of FEG assistance payable may be reduced by any debts you owe your former employer (see s. 17).

FEG assistance may also not be payable in circumstances where the insolvency practitioner expects to have sufficient funds to pay your employment entitlements in full within 112 days of you lodging an effective claim or the date of the insolvency event (whichever is later) (see s. 18).

How can you help?

You should provide all the information and documents requested in the FEG claim form to establish that you meet the eligibility conditions.

For more information about the type of information you should provide please refer to the <u>How do I apply for</u> FEG assistance fact sheet.

The department will try to obtain as much information as possible from the insolvency practitioner about what you are owed. Sometimes, particularly if your employer had poor books and records, other information from your own records will be needed. If we contact you to ask for more information, getting that information to us quickly will help us to finalise your claim quickly.

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Want more information?

You can contact the FEG Hotline if you would like more information about eligibility for FEG assistance. To contact the FEG Hotline:

- phone 1300 135 040Monday Friday, 9am 5pm (AEST/ADST)
- email <u>FEG@dewr.gov.au</u>

If you speak a language other than English, call the Translating and Interpreting Service (TIS) on 13 14 50 for free help anytime. If you speak an Indigenous language, call the Aboriginal Interpreter Service on 1800 334 944.

Further information is also available on the **FEG website**.

The information contained in this fact sheet is of a general nature and explains, in summary form, the intended operation of the *Fair Entitlements Guarantee Act 2012* - it is not legal advice. Where necessary, you should seek your own independent legal advice relevant to your particular circumstances. The Commonwealth does not make any representation or warranty about the accuracy, reliability, currency or completeness of the information contained in this fact sheet and is not liable for any loss resulting from any action taken or reliance made by you on the information contained in this fact sheet.

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