



DEM AUSTRALASIA

Contact Person: *Hamish Lawson*  
Contact Details: *+61 2 8239 5237*

29 July 2015

To Creditors

BY POST

Dear Sir,

**KUPANG RESOURCES LTD (ADMINISTRATOR APPOINTED)(RECEIVERS AND MANAGERS APPOINTED)**

**ACN: 098 773 785 (the “Company”)**

I was appointed Administrator of the Company on 29 July 2015 pursuant to section 436C of the Corporations Act 2001.

On the 28 of May 2015, Quentin James Old and Nathan Landrey of FTI Consulting were appointed Joint and Several Receivers and Managers of the Company. The Receivers and Managers remain in charge of the Company’s assets and business. While the Administrator is in office, my powers with respect to the business operations and assets of the company are subject to the powers of the Receivers and Managers.

Pursuant to section 437C of the Corporations Act 2001, officers of a company under Administration cannot perform or exercise, and must not purport to perform or exercise, a function or power as an officer of the Company, except with the Administrator’s written approval. Further, pursuant to section 437D, only an Administrator can deal with the Company’s property.

Please find enclosed the following:

- 1) Form 529A - Notice of First Meeting of Creditors of Company under Administration to be held at Level 4, 249 Pitt Street, Sydney NSW 2000
- 2) Form 532 - Notice of Appointment of Proxies - to be provided by 4pm the day prior to the first meeting.
- 3) Form 535 - Formal Proof of Debt or Claim - to be provided by 4pm the day prior to the first meeting.



4) Information Sheet 45 – Liquidation: A Guide for Creditors

5) Declaration of Independence, Relevant Relationships and Indemnities (“DIRRI”)

As Administrator, I am not in a position to adopt any contract of the Company, or to perform any obligations under its existing agreements. Where the services of suppliers are required, I will contract on an individual basis.

Should you require any assistance in relation to these documents, please do not hesitate to contact Damien Hodgkinson of this office.

Yours faithfully,

KUPANG RESOURCES LIMITED

Damien Hodgkinson  
Administrator